



1 Principle components of thermal regimes in mountain river networks

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5

6 **Abstract.** Description of thermal regimes in flowing waters is key to understanding physical
7 processes, enhancing predictive abilities, and improving bioassessments. Spatially and temporally
8 sparse datasets, especially in logistically challenging mountain environments, have limited studies
9 on thermal regimes but inexpensive sensors coupled with crowd-sourced data collection efforts
10 provide efficient means of developing large datasets for robust analyses. Here, thermal regimes are
11 assessed using annual monitoring records spanning a five-year period (2011–2015) at 226 sites
12 across several contiguous montane river networks in the northwestern U.S. Regimes were
13 summarized with 28 metrics and principle components analysis (PCA) was used to determine those
14 metrics which best explained thermal variation on a reduced set of orthogonal axes. Four principle
15 components (PC) accounted for 93.4% of the variation in the temperature metrics, with the first PC
16 (49% of variance) associated with metrics that represented magnitude and variability and the second
17 PC (29% of variance) associated with metrics representing the length and intensity of the winter
18 season. Another variant of PCA, T-mode analysis, was applied to daily temperature values and
19 revealed two distinct phases of spatial variance—a homogeneous phase during winter when daily
20 temperatures at all sites were < 3 °C and a heterogeneous phase throughout the year’s remainder
21 when variation among sites was more pronounced. Phase transitions occurred in March and
22 November, and coincided with the abatement and onset of subzero air temperatures across the study
23 area. S-mode PCA was conducted on the same matrix of daily temperature values after transposition
24 and indicated that two PCs accounted for 98% of the temporal variation among sites. The first S-
25 mode PC was responsible for 96.7% of that variance and correlated with air temperature variation (r
26 = 0.92) whereas the second PC accounted for 1.3% of residual variance and was correlated with
27 discharge ($r = 0.84$). Thermal regimes in these mountain river networks were relatively simple and
28 responded coherently to external forcing factors, so sparse monitoring arrays and small sets of
29 summary metrics may be adequate for many aspects of their description. PCA provides a
30 computationally efficient means of extracting key information elements from large temperature
31 datasets and could be applied broadly to facilitate comparisons among more diverse stream types
32 and develop classification schemes for thermal regimes.

33

34 1 Introduction

35 Temperatures of flowing waters control many physicochemical processes (Likens and Likens, 1977;
36 Gordon et al., 1991; Ducharme, 2007) and affect the ecology of aquatic organisms and communities
37 (Isaak et al., 2017a; Neuheimer and Taggart, 2007; Woodward et al., 2010). The annual sequence of
38 temperatures characteristic to specific locations within a river network constitutes the local thermal
39 regime (Caissie, 2006), of which knowledge is key to understanding natural conditions and
40 diagnosing anthropogenic impairments. Seminal work by Poff and colleagues (Poff and Ward,
41 1989; Poff et al., 1997) created a robust framework for describing flow regimes based on metric



42 descriptions of magnitude, frequency, timing, duration, and variability that are largely transferrable
43 to thermal regimes (Poole et al., 2004; Olden and Naiman, 2010). Recent studies have contributed
44 useful derivations of temperature metrics (Arismendi et al., 2013; Chu et al., 2010; Rivers-Moore et
45 al., 2013; Steel et al., 2016) or classification schemes based on a small number of pre-selected
46 metrics (Maheu et al., 2016) but the limited availability of annual temperature records (Orr et al.,
47 2015; Isaak et al., 2018) has slowed broad development and adoption of thermal regime concepts.
48 Data inadequacies are often compounded for montane riverscapes that are difficult to sample
49 (Brown and Hannah, 2008; Isaak et al., 2013), a shortfall that needs to be overcome given the
50 importance of these areas as climate refugia for cold-water biodiversity (Brown et al., 2009; Isaak et
51 al., 2016) and as the focus of costly regional conservation strategies (Roni et al., 2002; Rieman et
52 al., 2015).

53

54 Despite existing limitations, the importance of temperature to stream biota is well recognized and
55 inculcated to regulatory standards based on metrics used within threshold-based approaches (Poole
56 et al., 2004; Todd et al., 2008). Most often, those metrics represent some aspect of conditions during
57 warm summer months when temperature sensitive species or life stages are thought to be most
58 vulnerable (Ice et al., 2004; McCullough, 2010), which may contribute to the preponderance of
59 short monitoring records that span only these months (Isaak et al., 2017b). However, thermally
60 mediated ecological processes occur throughout the year (Neuheimer and Taggart, 2007; Olden and
61 Naiman, 2010), so adequate understanding requires broader characterization of thermal conditions
62 from annual datasets. That may bring additional complexity but most warm season metrics are
63 strongly correlated and therefore redundant (Isaak and Hubert, 2001; Dunham et al., 2005; Steel et
64 al., 2016). If redundancy is also the norm among a broader array of annual temperature metrics,
65 then multivariate data reduction techniques might be useful for identifying a few key aspects of
66 thermal regimes.

67

68 Supporting that idea, Rivers-Moore et al. (2013) used Principle Components Analysis (PCA) to
69 describe covariation among 39 temperature metrics calculated for 82 South African stream sites and
70 found that two PCs accounted for 75% of the total variation among metrics. Similarly in the field of
71 hydrology, Olden and Poff (2003) examined 171 flow metrics calculated from 420 gage sites across
72 the U.S. and found that two to four PCs accounted for 76–97% of variation in the dataset. In
73 addition to metric-based PCA that is commonly used in hydrological sciences, several other PCA



74 variants are standard analytical tools in the field of climatology and may be relevant for
75 characterizing thermal regimes (Richman, 1986; Demsar et al., 2013). Most notably, PCA can be
76 done on repeated measurements of a single variable to identify common spatial or temporal
77 behavior among monitoring stations. In the climatology literature, empirical orthogonal function
78 analysis (S-mode PCA in the taxonomy of Richman (1986)) is used to determine which sites covary
79 temporally as a means of developing regionalization schemes for precipitation, air temperatures, or
80 wind speeds (Piechota et al., 2001; Jimenez et al., 2008; Martins et al., 2012). If common temporal
81 patterns are identified, it suggests potential redundancy in the monitoring network and the
82 information can be used to refine future sampling designs. The closely allied T-mode PCA
83 identifies dominant spatial patterns in datasets and the times when these phases occur (Richman,
84 1986; Gallacher et al., 2016). A single dominant spatial pattern suggests the spatial distribution of a
85 variable is temporally consistent whereas more than one spatial phase suggests change points and
86 alternate states.

87

88 The advent of inexpensive sensors, combined with regulatory requirements and concerns about
89 climate change, have led to a recent expansion in lotic temperature monitoring networks (Rivers-
90 Moore et al., 2013; Hilderbrand et al., 2014; Luce et al., 2014; Trumbo et al., 2014; Hannah and
91 Garner, 2015; Isaak et al., 2017b; Jackson et al., 2016; Molinero et al., 2015; Daigle et al., 2016;
92 Mauger et al., 2016; Steele et al., 2016). What was once a data dearth is becoming a deluge and
93 opportunities exist to study thermal regimes with robust datasets. Here, we use annual temperature
94 records compiled from several natural resource agencies for 226 monitoring sites in a mountainous
95 landscape to conduct an initial assessment of thermal regimes. We limit the geographic scope of our
96 effort to several adjacent river basins in the northwestern U.S. that are geologically and
97 topographically similar but which have particularly dense monitoring networks to maximize
98 analytical flexibility. Our objectives were to: 1) provide a basic description of the annual thermal
99 characteristics in mountain rivers and streams because these are rare within the literature, 2) develop
100 metrics to describe thermal regime characteristics based on magnitude, frequency, timing, duration,
101 and variability, and 3) explore redundancy and patterns of spatiotemporal covariance among those
102 metrics and monitoring sites to determine the principle components of thermal regimes in montane
103 river networks. Findings are discussed with regards to the implications for temperature monitoring
104 and modeling, thermal ecology, and as an initial step towards broader regional classification efforts.
105



106 **2 Study area**

107 The study area encompasses 79,500 km² of mountainous, topographically complex terrain that
108 spans a broad elevation range of 200–3,600 m (Figure 1). Climate is characterized by cold, wet
109 winters with moderate to heavy snow accumulations at high elevations and hot, dry summers.
110 Hydrographs are typical of snowmelt runoff systems, with high flows during spring and early
111 summer and low flows during late summer, fall, and winter (Figure 2). Vegetation is dominated by
112 conifer forests except at low elevations and south facing aspects where grasses and shrubs
113 predominate. Wildfires are common within the landscape and burned 8% of the area from 2011 to
114 2015 (Morgan et al., 2014). Parent geology consists mostly of resistant granites of the Idaho
115 Batholith and a smaller easterly portion of intrusive volcanics (Bond and Wood, 1978; Meyer et al.,
116 2001). Both geologies are heavily dissected and stream valleys are V-shaped except for some alpine
117 valleys at the highest elevations that were once glaciated. Human population densities are low
118 except along wider segments of river valleys where fertile floodplains and easy access to water
119 accommodate small amounts of agriculture and ranching. Most of the study area is publically
120 owned (81%) and federally administered by the National Forest Service and Bureau of Land
121 Management for a variety of land-use, recreational, and conservation purposes. Unpaved road
122 networks have been developed in some drainages for timber harvest but many drainages are
123 protected in large wilderness areas with minimal anthropogenic effects or roads (Swanson, 2015).

124

125 **2.1 River networks and temperature dataset**

126 Rivers and streams within the study area were delineated using the 1:100,000-scale National
127 Hydrography Dataset (NHD; <http://www.horizon-systems.com/NHDPlus/index.php>; McKay et al.,
128 2012), which was attributed with mean annual flow values from data at the Western U.S. Stream
129 Flow Metrics website
130 (http://www.fs.fed.us/rm/boise/AWAE/projects/modeled_stream_flow_metrics.shtml); Wenger et
131 al., 2010). To highlight the perennial subset of the network where temperature monitoring occurred,
132 reaches with annual flows less than 0.03 m³/s were removed from the network, as were reaches with
133 channel slopes >15%, and those coded as intermittent in the NHD (Fcode = 46003). Filtering
134 reduced the original network extent from 58,000 km to 29,600 km with streams flowing at
135 elevations of 200–2,600 m. To visualize thermal heterogeneity in the network, a scenario
136 representing mean August temperatures for a baseline climate period of 1993–2011 was
137 downloaded from the Northwestern Stream Temperature website (NorWeST):



138 <https://www.fs.fed.us/rm/boise/AWAE/projects/NorWeST.html>; Isaak et al., 2017b) and linked to
139 the NHD river reaches. Several large rivers drain the area in a generally westerly direction, the
140 largest of which is the Salmon River with a mean annual discharge of 315 m³/s and a basin that
141 comprises 44% of the study area. Six large dams and reservoirs occur in downstream portions of the
142 network (three in the Boise River basin, two in the Payette River basin, and one in the Clearwater
143 River basin) but these affect thermal conditions in less than 300 km of river and no temperature data
144 were used from these sections.

145

146 To obtain a temperature dataset for analysis, we intersected the filtered network with the NorWeST
147 database of daily temperature summaries (Chandler et al., 2016) and extracted data for sites that had
148 mean daily temperature values on at least 70% of the days from December 1, 2010 to November 30,
149 2015. We started the thermal year on December 1 because temperatures usually reach their annual
150 lows by this date and the 3-month period thereafter constituted a logical winter season (i.e.,
151 December, January, February). Subsequent three-month periods were considered to be spring
152 (March, April, May), summer (June, July, August), and fall seasons (September, October,
153 November). NorWeST temperature records were supplemented with additional data solicited from
154 hydrologists and fisheries biologists employed by the Idaho Department of Fish and Game and the
155 U.S. Forest Service, and we also downloaded data from online databases maintained by the
156 Columbia Habitat Monitoring Program (<https://www.champmonitoring.org/Home/Index>) and the
157 NOAA Northwest Fisheries Science Center (<https://www.webapps.nwfsc.noaa.gov/WaterQuality/>).
158 Geographic gaps in monitoring were identified using geospatial analysis (e.g., Jackson et al., 2016)
159 and additional sensors were strategically deployed where needed (Isaak et al., 2010; 2013). Data
160 from the different sources were often recorded at different sub-daily intervals, so records were
161 summarized to mean daily temperatures for standardization. Data were collected using different
162 sensor models (TidbiT, Stowaway, and Pendant models from Onset Computer Corporation,
163 Pocasset, Massachusetts, USA; Temp101a model from MadgeTech, Warner, New Hampshire,
164 USA), which had measurement accuracies of +/-0.2°C to +/-0.5°C and resolutions of 0.02°C to
165 0.14°C based on manufacturer specifications and calibration tests we performed. Sensors were
166 deployed using underwater epoxy or steel cables for connection to large boulders and other
167 immobile channel structures and were shielded from direct sunlight (Isaak et al., 2013; Stamp et al.,
168 2014). Temperature records were subject to standard quality assurance-quality control measures as
169 described elsewhere (Chandler et al., 2016).



170

171 The stream temperature dataset consisted of records from 226 sites across a range of elevations,
172 stream sizes, and reach slopes (Figure 1; Table 1). Although we set the minimum threshold for
173 record completeness at 70% during the five-year period, the average completeness of records was
174 higher at 88%. Missing values in records were imputed using the MissMDA package (Missing
175 Values with Multivariate Data Analysis; Josse and Husson, 2016) in R (R Core Team, 2014)
176 because temporal covariation among proximate stream temperature sites is usually strong. That was
177 confirmed in our dataset by the high correlations between observed daily temperatures and
178 predictions from the imputation technique, which ranged from $r = 0.98$ to 0.99 . All temperature
179 records at the 226 sites were complete after imputation and consisted of 1,826 mean daily
180 temperatures from December 1, 2010 to November 30, 2015. Climatological variation during the
181 same period was described using discharge data downloaded from the National Water Information
182 System database (<https://waterdata.usgs.gov/usa/nwis/nwis>) for a high-elevation gage site at 1,850
183 m and a low-elevation gage site at 294 m and air temperature data from monitoring stations in the
184 Cooperative Observer Network (<https://www.ncdc.noaa.gov/data-access>) that were near each gage
185 (Figure 1).

186

187 **3 Data analysis**

188 **3.1 PCA of thermal metrics**

189 Prior to calculating metrics for thermal characteristics, mean daily temperatures for 365 days were
190 calculated from the five-years of data at each site to provide representative values for each day.
191 Twenty-eight temperature metrics were then calculated to describe aspects of that annual record
192 based on five categories associated with magnitude, variability, frequency, timing, and duration
193 (Table 2). Metrics were similar to those used in previous studies of thermal regimes (Arismendi et
194 al., 2013; Chu et al., 2010; Rivers-Moore et al., 2013; Steel et al., 2016) and in studies assessing the
195 effects of peak summer temperatures on the distribution and abundance of aquatic organisms
196 (Dunham et al., 2003; Huff et al., 2005; Isaak et al., 2017a). Relationships among the thermal
197 metrics were described by conducting PCA on a data matrix in which columns represented the 28
198 metrics and rows were the 226 monitoring sites. Linear combinations of the data were estimated
199 with coefficients equal to the eigenvectors of their correlation matrix, which were the principal
200 components (PCs; Pearson, 1901; Sergeant et al., 2016). The first principal component accounted
201 for the largest possible variance in the dataset and succeeding components accounted for the largest



202 portions of the remaining variance while being orthogonal (i.e., uncorrelated) to the preceding
203 components. Correlations, or loadings, between each metric and the PCs were also calculated to
204 assist in subsequent interpretations. The Princomp procedure was used to conduct the PCA (SAS
205 Institute, 2015). To understand geographical relationships, PC scores were mapped to the 226
206 temperature sites and bivariate correlations were calculated with descriptors of major environmental
207 gradients such as elevation, reach slope, and discharge.

208

209 **3.2 PCA of daily water temperatures**

210 To assess the consistency of spatial temperature patterns among monitoring sites, a T-mode PCA
211 (Richman, 1986) was done on a data matrix of mean daily temperatures in which the columns were
212 the 365 days starting on December 1 and the rows were the 226 monitoring sites. In this analysis,
213 the number of principle components explaining significant variation indicates the number of distinct
214 spatial phases that occur throughout the year (Gallacher et al., 2016). Eigenvector loadings on the
215 dominant PCs were plotted for each day of the year to describe when each phase occurred, and
216 mean daily temperatures were mapped during these periods for visualization.

217

218 To assess temporal covariance among sites, a S-mode PCA (Richman, 1986) was done by
219 transposing the T-mode data matrix so that monitoring sites were columns and the time ordered
220 daily mean temperatures were rows. Because hydroclimatic conditions among years could have
221 affected the results, the S-mode PCA was done not only for the five-year averages of daily water
222 temperatures but also on the disaggregated time series of 1,826 daily values at the 226 monitoring
223 sites. Concordance between the S-mode PC scores, air temperature, and discharge were examined
224 posthoc by plotting standardized time-series and calculating bivariate correlations.

225

226 **4. Results**

227 Water temperatures within the study area network exhibited spatial and temporal variation reflective
228 of the local topography, drainage basin characteristics, and annual hydroclimatic cycles. The annual
229 temperature cycle is illustrated in Figure 2 by the slopes of linear regressions between mean
230 monthly temperatures and elevation at the 226 monitoring sites throughout the course of one year in
231 2013. No trend occurred relative to elevation during cold winter months ($0^{\circ}\text{C} / \text{m}$) when many sites
232 had water temperatures at or near 0°C and were often exposed to subzero air temperatures. As
233 temperatures warmed during the spring a small elevation trend appeared, which became most



234 pronounced (approximately $-0.0037^{\circ}\text{C} / \text{m}$) when peak temperatures occurred during the months of
235 July and August. Examples of inter-annual variation are shown in Figure 3, which contrasts the
236 extreme conditions observed in 2011 and 2015. The former year was relatively cool with a large
237 winter snow accumulation and subsequent spring runoff, whereas 2015 had below average snowfall,
238 low runoff, and particularly warm early summer air temperatures. As a result, the median discharge
239 date occurred 1–2 months earlier in 2015 than in 2011 and peak water temperatures were 4–5 °C
240 warmer.

241

242 Four PCs accounted for 93.4% of the variation in the 28 temperature metrics (Table 4). The first PC
243 explained 49% of the variation and was strongly correlated with metrics that represented magnitude
244 and variability during most seasonal periods. Correlations between PC1 scores and elevation ($r = -$
245 0.59) and mean flow ($r = 0.58$) suggested gradients in these environmental factors were important
246 controls on this component of thermal regimes (Table 5). PC2 explained 29% of thermal variation
247 and represented the length and intensity of the winter period, with strong loadings for mean winter
248 temperature, minimum temperature, and timing metrics that determine growing season length based
249 on degree day accumulations. PC3 accounted for 9.8% of total variation and was associated with
250 summer temperature variability and two timing metrics, whereas PC4 accounted for 5.6% of
251 thermal variance. An ordination plot of scores from the two dominant PCs showed a symmetrical
252 distribution except for several sites with large positive scores on the first axis that were from large
253 rivers at low elevations and had the warmest temperatures (Figure 4). A map of PC1 scores
254 indicated that the spatial pattern in magnitude and variability (Figure 4b) was congruent with the
255 network scenario of mean August temperatures as would be expected (Figure 1). In fact, the
256 correlation between PC1 scores and the August scenario predictions at the 226 monitoring sites was
257 strong at $r = 0.86$. The PC2 map showed several clusters of stream sites with high scores scattered
258 throughout the study area. Those sites tended to occur in higher elevation basins where reach slopes
259 were low (Table 5).

260

261 In the T-mode analysis, the first two PCs explained 88% of the total variation in mean daily
262 temperatures. A plot of the daily eigenvector loadings indicated that one distinct spatial phase
263 occurred in the winter and a second phase spanned the year's remainder (Figure 5). Phase
264 transitions occurred around days 100 and 350, which closely aligned with the abatement and onset
265 of subzero air temperatures in the study area (Figure 2). Figure 6 illustrates the spatial patterns



266 characteristic of the two phases by mapping mean daily water temperatures at the monitoring sites
267 on days 50 and 250, which occurred in mid-January and late July, respectively. Temperatures
268 during the winter phase were spatially homogenous and exhibited a narrow range from 0 °C to 2.5
269 °C whereas the non-winter phase was heterogeneous and had a broader temperature range from 7.6
270 °C to 23.4 °C.

271

272 In the S-mode analysis, the first PC accounted for 98% of the variation when applied to the average
273 year of 365 daily temperatures at the 226 monitoring sites. Nearly an identical result was obtained
274 when the analysis was repeated on the disaggregated time-series of 1,826 daily temperatures, as
275 PC1 then explained 96.7% of total variation (Figure 7a). The correlation between PC1 scores and
276 mean daily air temperatures in the disaggregated series was strong ($r = 0.94$), suggesting that water
277 temperatures responded in a coherent manner to temporal variation in air temperatures at the two
278 monitoring stations. A second PC accounted for 1.3% of water temperature variation in the
279 disaggregated series and was strongly correlated with mean daily discharge at the two flow gages (r
280 $= 0.83$). Plots of the PC scores revealed nonlinearities in the air-water temperature relationship
281 likely caused by subzero air temperatures during portions of the year and hysteresis wherein
282 discharge levels mediated water temperature responses to air temperature variation (Figure 7c, d, e,
283 f). In the latter case, water temperatures were less sensitive to air temperature variation on the
284 ascending limb of the hydrograph than on the descending limb.

285

286 **5 Discussion**

287 **5.1. Thermal regime characteristics**

288 Thermal regimes in the mountain river networks we studied were relatively simple and responded
289 coherently to climatic conditions and runoff patterns. Little evidence existed for subdomains or
290 regionalization within the study area, probably because streams drained similar geologies and
291 sample sites spanned a limited spatial extent relative to the scales at which heterogeneity in weather
292 patterns occurred. Moreover, strong seasonal climate cycles and annual pulses of snowmelt runoff
293 are dominant temporal factors that also served to synchronize temporal variation in water
294 temperatures across this landscape. At larger spatial extents, a greater range of hydroclimates and
295 geological conditions should increase stream diversity and distinctive thermal behaviors would be
296 expected to emerge that are characteristic of regionalization. In a continental-scale assessment,
297 Maheu et al. (2016) concluded that streams in the northwestern U.S. exhibit at least four types of



298 thermal regimes but the density of sampling locations supporting that claim was relatively sparse
299 and opens the possibility that additional types may exist.

300

301 Similar to previous studies that have assessed multiple thermal metrics (Isaak and Hubert, 2001;
302 Dunham et al., 2005; Steele et al., 2016), we observed strong correlations and redundancies among
303 metrics. The metric-based PCA suggested that 2–3 metrics were adequate for describing the main
304 components of thermal regimes in the study networks. The first component could be represented by
305 any of several non-winter magnitude metrics that loaded strongly on PC1 (e.g., mean annual
306 temperature, annual degree days, mean spring, summer, or fall temperatures, short-term
307 maximums); whereas PC2 could be represented by metrics for winter magnitude or growing season
308 length. The relative simplicity of thermal regimes in this mountain landscape was similar to that
309 observed by Rivers-Moore et al. (2013) in a comparable PCA for South African streams. The
310 metrics assessed in each study differed slightly and our mountain streams had a distinct
311 homogenous winter phase characterized by near zero temperatures but in both instances, PC1
312 accounted for ~50% of variation and PC2 accounted for ~30% of variation.

313

314 **5.2. Implications for monitoring and bioassessments**

315 Within mountain landscapes characterized by uniform geohydroclimates, the coherent behavior we
316 observed among sites suggests that a limited number of monitoring stations can represent temporal
317 dynamics in thermal regimes. Those sites would need to be spread geographically and along major
318 environmental gradients and replicated to mitigate against sensor losses, but 10–30 stations might
319 prove sufficient at scales comparable to our study area. Given low costs, the availability of standard
320 protocols (Isaak et al., 2013; Stamp et al., 2014), and growing interest in temperature monitoring
321 (Daigle et al., 2016; Isaak et al., 2017b), monitoring arrays could also be crowd-sourced effectively
322 if site locations were coordinated and chosen strategically using geospatial analyses to describe and
323 stratify networks for sample allocation (Jackson et al., 2016). Monitoring networks might also be
324 supplemented by incorporating sites established for other factors such as documenting thermal
325 responses to habitat restoration efforts (Nichols and Ketcheson, 2013) or disturbances associated
326 with land management, wildfires, or livestock grazing (Mahlum et al., 2011; Nussel et al., 2015). In
327 fact, those factors motivated collection of many of the datasets compiled for this analysis, although
328 supplementation with additional sites was needed to ensure representative coverage. If one
329 monitoring goal is to develop accurate prediction maps showing spatial variation in one or more



330 thermal metrics (e.g., Isaak et al., 2017b), sites may also need to be more densely sampled than the
331 above considerations otherwise suggest. Spatial autocorrelation in temperature metric values is
332 minimal beyond network distances of 10–100 km (Isaak et al., 2010), so similar sensor spacing is
333 required to generate the most accurate maps. Given the extent of most river networks, that would
334 often translate to a large number of sites but most of these could be monitored for short periods
335 while temporal dynamics were represented by a subset of long-term sites since temporal covariance
336 among sites would be strong.

337

338 Water temperature is often monitored because of its importance to aquatic organism phenology
339 (Neuheimer and Taggart, 2007), distributions, and abundance (Isaak et al., 2017a). The majority of
340 previous assessments, however, focus on biothermal relationships associated with magnitude
341 metrics, which has prompted calls to “move beyond the mean” and consider thermal regimes more
342 broadly (Steel et al., 2012; Dillon et al., 2016). PCA is a useful tool for pursuing that goal, in that it
343 enables identification and selection of meaningful metrics that are distinct from mean conditions
344 while also providing eigenvector loadings that describe orthogonal axes which could be used to
345 replace summary metrics with uncorrelated synthetic temperature variables. In either instance, the
346 relevance of thermal regime components should be more readily ascertained in biological models
347 (Garcia et al., 2014), the potential for multicollinearity and model bias reduced, and confusion
348 caused by the proliferation and use of redundant thermal metrics partially stemmed (Roberts et al.,
349 2013; DeWeber and Wagner, 2018). New challenges will emerge regarding the need to measure or
350 predict relevant thermal metrics in concert with biological phenomena but growing temperature
351 databases and ongoing advances in network scale stream-temperature models may soon provide
352 those capabilities (Gallice et al., 2015; Isaak et al., 2017b; Jackson et al., 2017).

353

354 **5.3. Conclusion**

355 Our analysis of thermal regimes follows previous work that has proven fundamental to advancing
356 the understanding of hydrologic regimes (Poff et al., 1997; Olden and Poff, 2003) but also adds
357 novel applications of T-mode and S-mode PCA from the field of climatology that hold utility for
358 stream temperature research and monitoring design. Thermal conditions in the mountain river
359 networks studied here were strongly coherent through time, exhibited two distinct spatial phases,
360 and were adequately described by a few principle components or allied metrics. A logical next step
361 is application of PCA tools to larger stream and river temperature datasets that span regional,



362 continental, or intercontinental scales to discern distinct regime aspects and the geographic domains
363 where they are operable. Results from such undertakings would support the broad framework
364 already outlined by Maheu et al. (2016) but if accomplished with spatially dense datasets, might
365 also provide information relevant to local prescriptions concerning biological or habitat
366 impairments (Rivers-Moore et al., 2013). As research on the topic of thermal regimes matures,
367 syntheses with flow regime concepts and datasets could also be sought to more fully describe the
368 hydroclimatic conditions of flowing waters.

369

370 *Data availability.* All water temperature data used in this study are available at the NorWeST website
371 (<https://www.fs.fed.us/rm/boise/AWAE/projects/NorWeST.html>) whereas the full data set that includes air temperature
372 and discharge data are available at the lead author's ResearchGate profile entry for this study
373 (https://www.researchgate.net/profile/Daniel_Isaak).

374

375 *Competing interests.* The authors declare that they have no conflict of interest.

376

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382

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556 **Table 1.** Descriptive statistics for spatial attributes of 226 monitoring sites with annual temperature
557 data from mountain river networks in the northwestern U.S.

	Mean	Median	SD	Minimum	Maximum
Elevation (m)	1392	1407	464	280	2369
Drainage area (km ²)	687	47.3	3011	2.18	34865
Mean annual flow (m ³ /s)	7.37	0.692	26.4	0.0253	281
Reach slope (%)	0.0389	0.0273	0.0403	0	0.206

558



559 **Table 2.** Temperature metrics used to describe thermal regimes of mountain rivers and streams.

Category	Thermal metric	Definition
Magnitude	M1. Mean annual temperature	Average of mean daily temperatures during a year
	M2. Mean winter temperature	Average of mean daily temperatures during December, January, and February
	M3. Mean spring temperature	Average of mean daily temperatures during March, April, and May
	M4. Mean summer temperature	Average of mean daily temperatures during June, July, and August
	M5. Mean August temperature	Average of mean daily temperatures during August
	M6. Mean fall temperature	Average of mean daily temperatures during September, October, and November
	M7. Minimum daily temperature	Lowest mean daily temperature during a year
	M8. Minimum weekly average temperature	Lowest seven-day running average of mean daily temperature during a year
	M9. Maximum daily temperature	Highest mean daily temperature during a year
	M10. Maximum weekly average temperature	Highest seven-day running average of mean daily temperature during a year
	M11. Annual degree days	Cumulative total of degree days during a year (1°C for 24 hours = 1 degree day)
Variability	V1. Annual standard deviation	Standard deviation of mean daily temperature during a year
	V2. Winter standard deviation	Standard deviation of mean daily temperature during winter months
	V3. Spring standard deviation	Standard deviation of mean daily temperature during spring months
	V4. Summer standard deviation	Standard deviation of mean daily temperature during summer months
	V5. Fall standard deviation	Standard deviation of mean daily temperature during fall months
	V6. Range in extreme daily temperatures	Difference between minimum and maximum mean daily temperatures during a year (M9 minus M7)
	V7. Range in extreme weekly temperatures	Difference between minimum and maximum weekly average temperatures during a year (M10 minus M8)
Frequency	F1. Frequency of hot days	Number of days with mean daily temperatures >20 °C
	F2. Frequency of cold days	Number of days with mean daily temperatures <2 °C
Timing	T1. Date of 5% of degree days	Number of days from December 1st until 5% of degree days are accumulated
	T2. Date of 25% of degree days	Number of days from December 1st until 25% of degree days are accumulated
	T3. Date of 50% of degree days	Number of days from December 1st until 50% of degree days are accumulated
	T4. Date of 75% of degree days	Number of days from December 1st until 75% of degree days are accumulated
	T5. Date of 95% of degree days	Number of days from December 1st until 95% of degree days are accumulated
Duration	D1. Growing season length	Number of days between the 95% and 5% of degree days (T5 minus T1)
	D2. Duration of hot days	Longest number of consecutive days with mean daily temperatures >20 °C
	D3. Duration of cold days	Longest number of consecutive days with mean daily temperatures <2 °C



561 **Table 3.** Descriptive statistics for temperature metrics used to describe thermal regimes at 226
 562 monitoring sites in mountain river networks. Statistics were calculated from the imputed time-series
 563 and mean daily values for the period 2011–2015.

	Mean (°C)	Median (°C)	SD (°C)	Minimum (°C)	Maximum (°C)
M1. Mean annual temperature	5.36	5.10	1.44	3.10	10.34
M2. Mean winter temperature	0.75	0.63	0.60	-0.10	4.03
M3. Mean spring temperature	3.67	3.47	1.61	1.14	9.38
M4. Mean summer temperature	11.2	10.9	2.68	6.55	19.1
M5. Mean August temperature	12.5	12.1	2.78	7.78	22.5
M6. Mean fall temperature	5.71	5.50	1.53	3.04	11.5
M7. Minimum daily temperature	0.21	0.14	0.35	-0.45	2.18
M8. Minimum weekly average temperature	0.31	0.23	0.40	-0.42	2.69
M9. Maximum daily temperature	13.5	13.0	3.00	8.26	23.5
M10. Maximum weekly average temperature	13.2	12.7	2.99	7.96	23.2
M11. Annual degree days	1956	1863	527	1132	3775
V1. Annual standard deviation	4.43	4.27	1.05	2.51	7.40
V2. Winter standard deviation	0.30	0.29	0.16	0.00	0.87
V3. Spring standard deviation	1.62	1.57	0.72	0.33	5.36
V4. Summer standard deviation	1.99	1.88	0.61	0.61	4.45
V5. Fall standard deviation	3.43	3.34	0.73	2.13	6.05
V6. Range in extreme daily temperatures	13.3	12.8	3.06	7.50	23.3
V7. Range in extreme weekly temperatures	12.9	12.3	3.06	6.99	22.9
F1. Frequency of hot days	0.81	0	5.82	0	61
F2. Frequency of cold days	131	132	35.6	0	212
T1. Date of 5% of degree days	109	113	25.5	44	168
T2. Date of 25% of degree days	193	194	10.9	148	217
T3. Date of 50% of degree days	237	238	5.01	215	251
T4. Date of 75% of degree days	276	276	2.99	264	288
T5. Date of 95% of degree days	323	323	4.78	309	340
D1. Growing season length	214	210	29.7	141	296
D2. Duration of hot days	0.691	0	5.61	0	61
D3. Duration of cold days	124	124	39.0	0	207

564



565 **Table 4.** Loadings of 28 temperature metrics on the first four principal components in a PCA of
 566 annual temperature records from mountain river networks in the northwestern U.S.

Temperature metric	PC1	PC2	PC3	PC4
M1. Mean annual temperature	0.99	-0.07	-0.05	-0.03
M2. Mean winter temperature	0.26	-0.92	0.14	0.00
M3. Mean spring temperature	0.91	-0.19	-0.25	0.04
M4. Mean summer temperature	0.97	0.21	-0.06	-0.05
M5. Mean August temperature*	0.95	0.22	0.16	-0.10
M6. Mean fall temperature	0.96	-0.18	0.14	-0.08
M7. Minimum daily temperature	-0.02	-0.86	0.08	-0.02
M8. Minimum weekly average temperature	-0.03	-0.90	0.08	0.00
M9. Maximum daily temperature	0.95	0.26	0.09	-0.08
M10. Maximum weekly average temperature	0.95	0.25	0.09	-0.07
M11. Annual degree days	0.99	-0.07	-0.05	-0.03
V1. Annual standard deviation	0.90	0.41	0.01	-0.07
V2. Winter standard deviation	0.69	-0.54	0.16	0.00
V3. Spring standard deviation	0.71	0.30	-0.55	0.04
V4. Summer standard deviation	0.42	0.32	0.78	-0.14
V5. Fall standard deviation	0.87	0.39	0.19	-0.12
V6. Range in extreme daily temperatures	0.93	0.33	0.08	-0.07
V7. Range in extreme weekly temperatures	0.93	0.33	0.08	-0.07
F1. Frequency of hot days	0.47	-0.01	0.30	0.82
F2. Frequency of cold days	-0.70	0.61	0.09	0.11
T1. Date of 5% of degree days	0.02	0.96	-0.10	0.01
T2. Date of 25% of degree days	-0.43	0.74	0.46	-0.08
T3. Date of 50% of degree days	-0.45	0.37	0.79	-0.16
T4. Date of 75% of degree days	-0.19	-0.51	0.72	-0.19
T5. Date of 95% of degree days	0.30	-0.88	0.12	-0.09
D1. Growing season length	0.03	-0.97	0.11	-0.03
D2. Duration of hot days	0.44	-0.03	0.32	0.84
D3. Duration of cold days	-0.64	0.66	0.07	0.11
Variance explained (%):	49.0%	29.0%	9.8%	5.6%
Cumulative variance (%):	49.0%	78.0%	87.8%	93.4%
Eigenvalue:	13.73	8.12	2.74	1.56



568 **Table 5.** Correlations among stream temperature principle components and spatial attributes of 226
569 monitoring sites with annual data from river networks in the northwestern U.S.

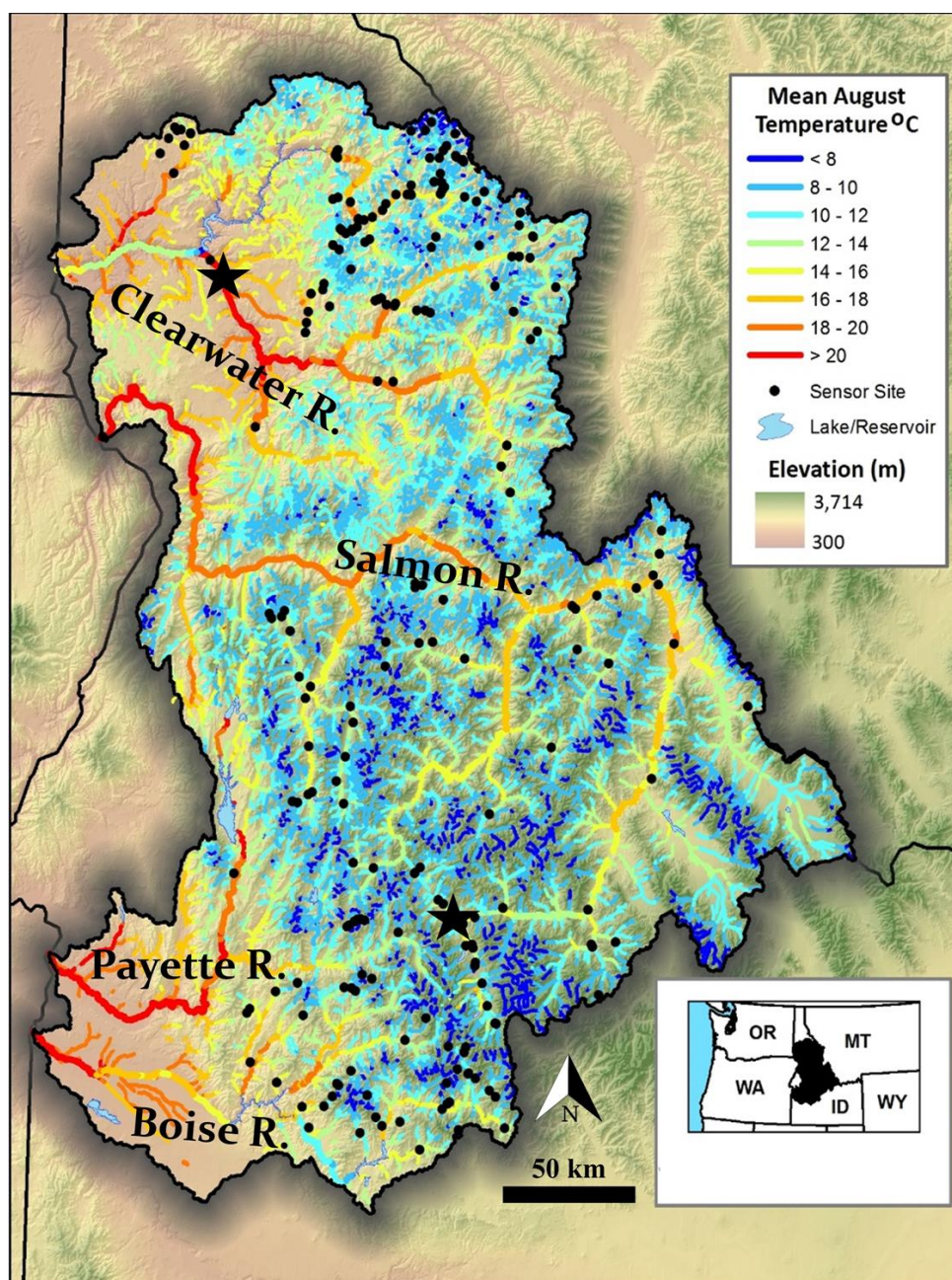
	Elevation	Mean flow	Reach slope	PC1	PC2	PC3	PC4
Elevation	1						
Mean flow	-0.34	1					
Reach slope	-0.10	-0.23	1				
PC1	-0.59	0.58	-0.34	1			
PC2	0.27	-0.06	-0.49	0.00	1		
PC3	-0.23	0.35	0.13	0.00	0.00	1	
PC4	0.12	0.54	-0.02	0.00	0.00	0.00	1

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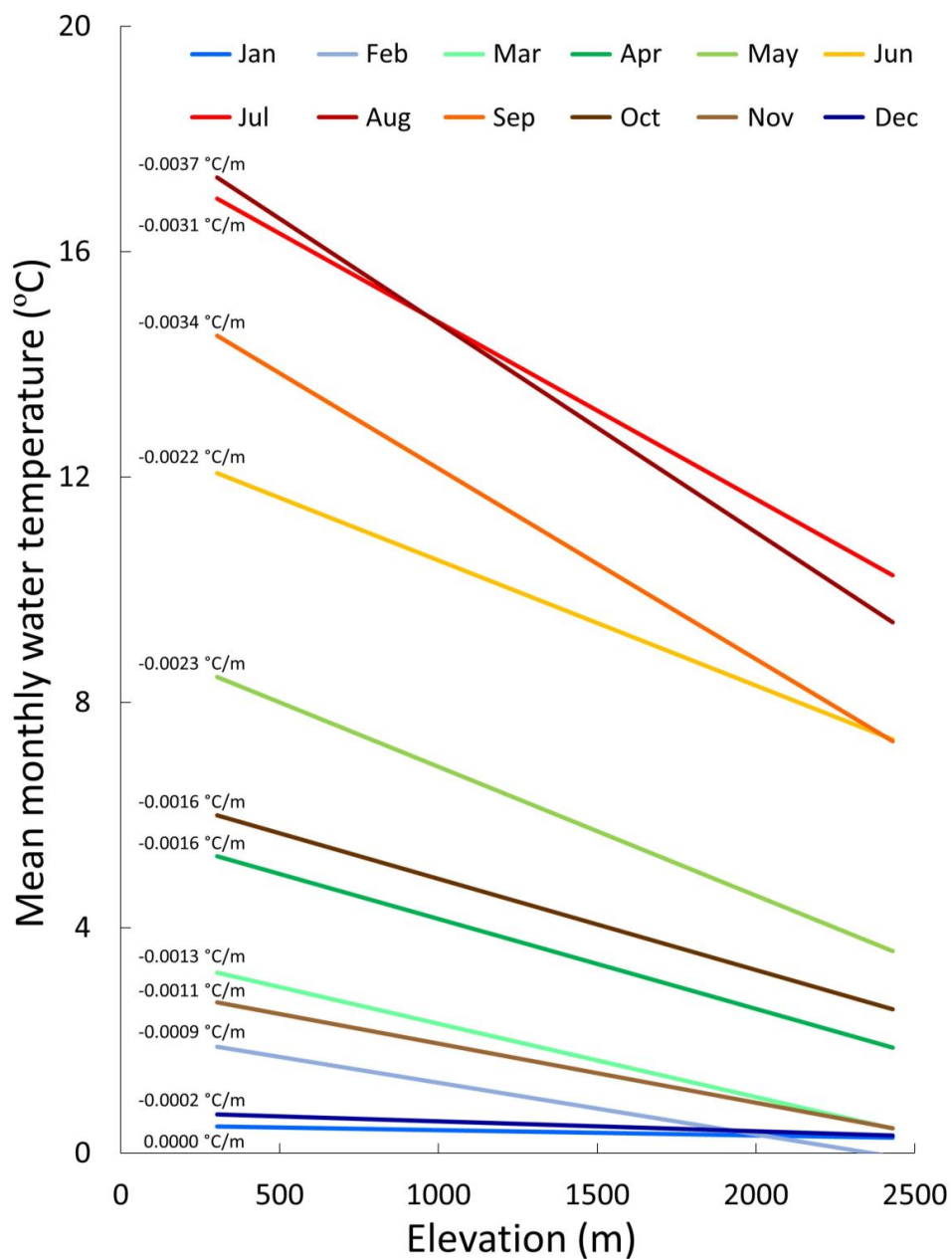
572 **Fig. 1.** Locations of 226 monitoring sites overlaid on an August stream temperature scenario for the
573 29,600 km network in the study area. Stars denote where air temperature and stream discharge data
574 were obtained from a low-elevation site (294 m, northern station) and a high-elevation site (1850 m,
575 southern station).



576



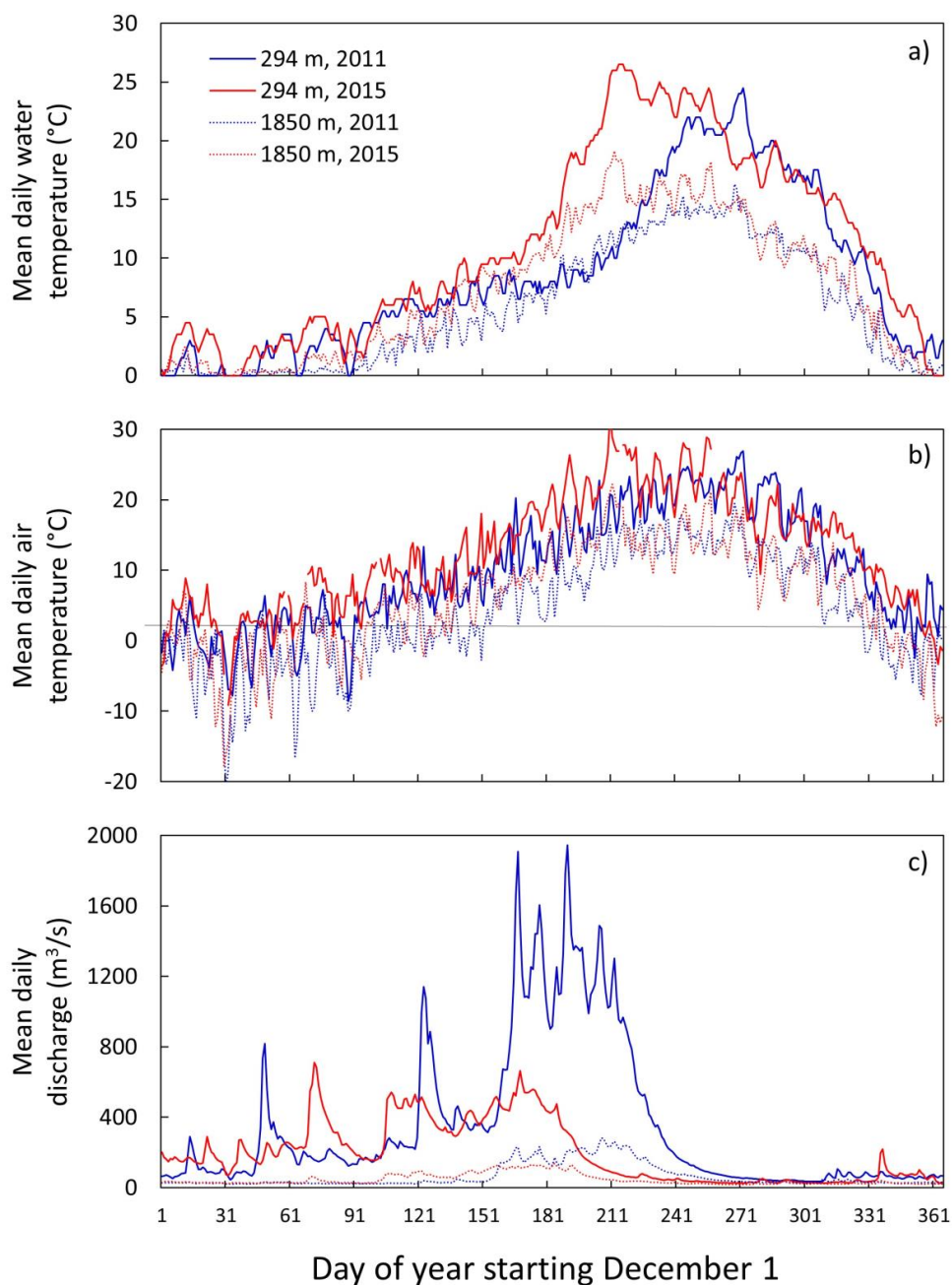
577 **Fig. 2.** Linear regression trends between elevation and mean monthly temperatures at 226 river and
578 stream sites during 2013. Data values are not shown for clarity; slope values next to the regression
579 trend lines are °C / m elevation.



580



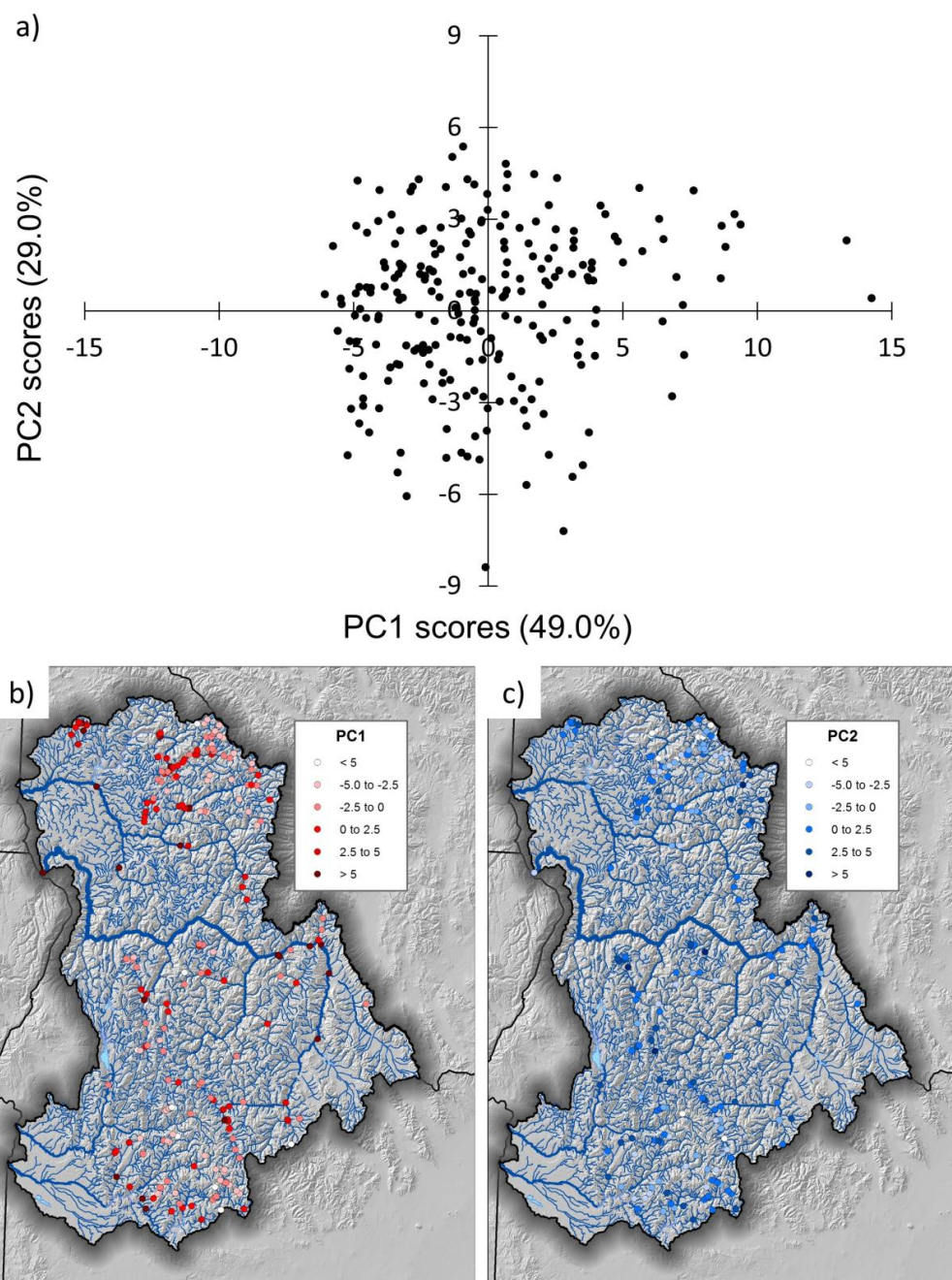
581 **Fig. 3.** Annual cycle of mean daily water temperatures (a), air temperatures (b), and discharge (c) at
582 a high-elevation site and a low-elevation site during two contrasting climate years. Discharge values
583 at the high elevation site are multiplied by ten for better visibility.



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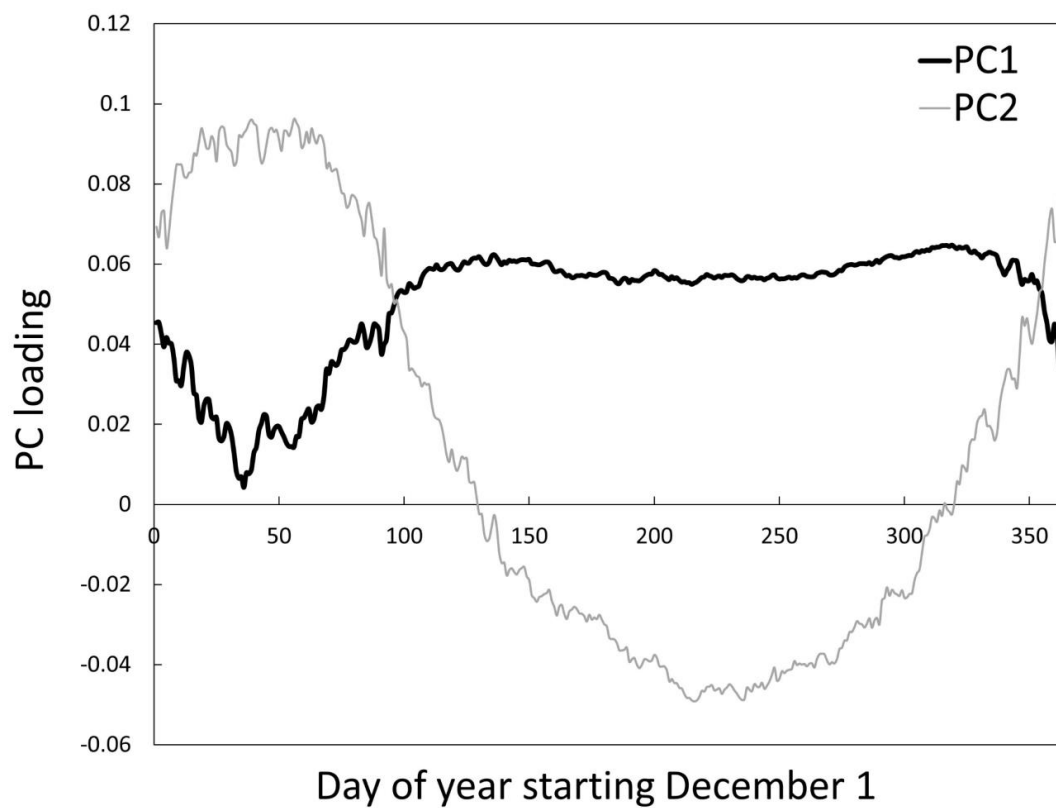
586 **Fig. 4.** PCA ordination plot of 226 stream sites based on 28 thermal metrics derived for annual data
587 from mountain rivers and streams (a). Panels b and c show principle component scores mapped to
588 network locations.



589



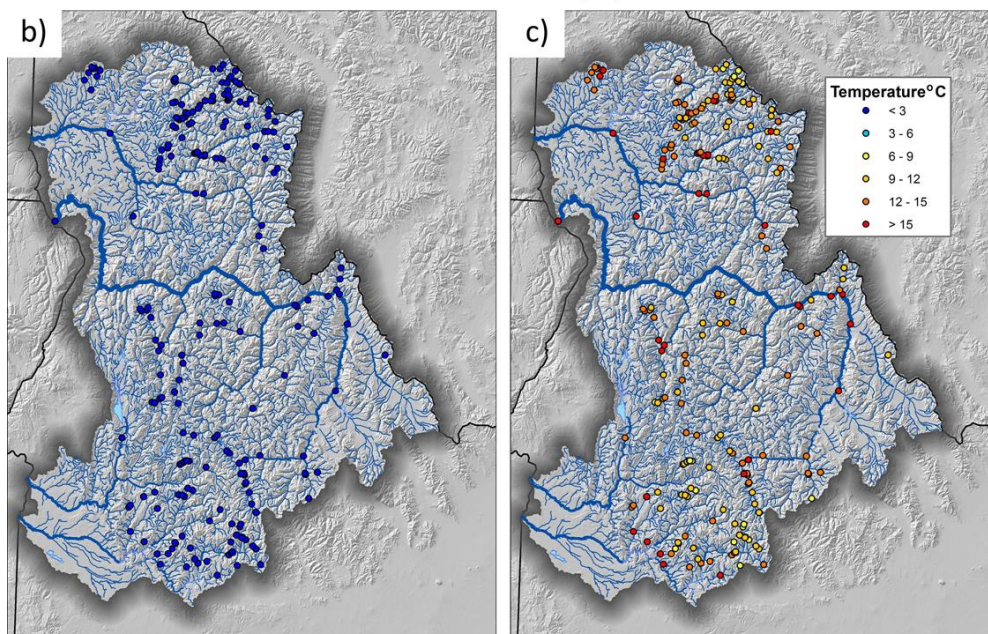
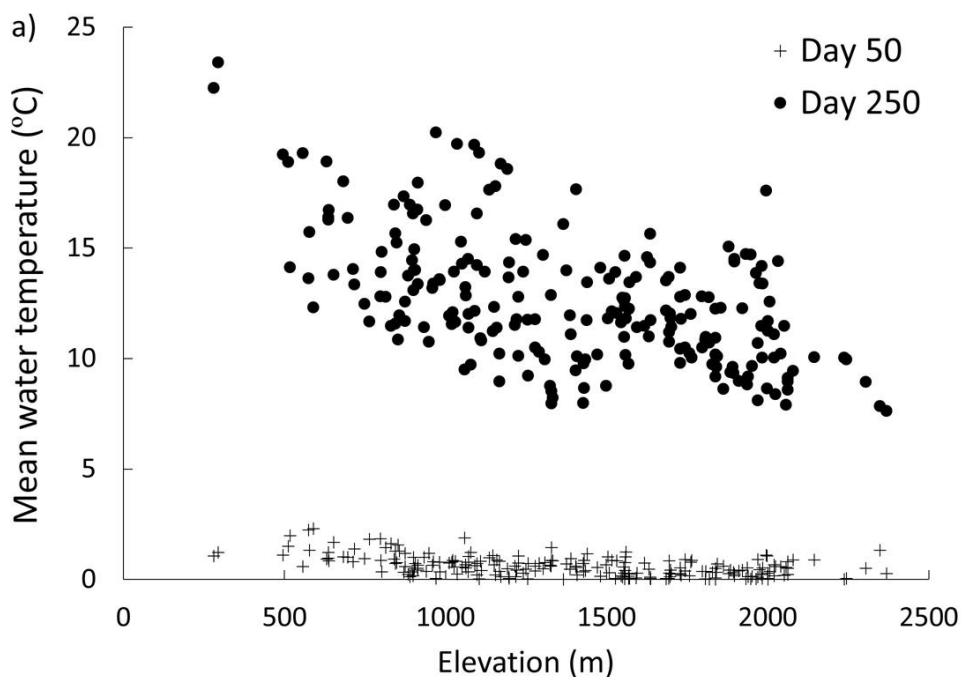
590 **Fig. 5.** T-mode PCA results showing the principle component eigenvector loadings throughout a
591 year to determine when dominant spatial phases occurred in water temperatures at 226 sites in
592 mountain rivers and streams in the northwestern U.S.



593



594 **Figure 6.** Thermal patterns during two periods with distinct spatial phases based on T-mode PCA
595 results (a). Day 50 occurs in mid-January and was chosen to represent the homogenous winter
596 period (b) whereas day 250 occurs in late July and represents the heterogeneous period (c).



597



598 **Fig. 7.** S-mode PCA results showing principle component scores to describe temporal patterns in
599 mean daily water temperatures among 226 stream sites during five years (a and b). Daily air
600 temperatures and discharge values from two monitoring stations are aligned with the PCs for
601 comparative purposes. Graphs to the right show pairwise correlations among water temperature, air
602 temperature, and discharge.

