

# Water-use dynamics of an alien invaded riparian forest within the Mediterranean climate zone of the Western Cape, South Africa

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## Abstract

In South Africa the invasion of riparian forests by alien trees has the potential to affect the country's limited water resources. Tree water-use measurements have therefore become an important component of recent hydrological studies. It is difficult for South African government initiatives, such as the Working for Water (WfW) alien clearing programme, to justify alien tree removal and implement rehabilitation unless hydrological benefits are known. Consequently water-use within a riparian forest along the Buffeljags River in the Western Cape of South Africa was monitored over a three year period. The site consisted of an indigenous stand of Western Cape afrotemperate forest adjacent to a large stand of introduced *Acacia mearnsii*. The heat ratio method of the heat pulse velocity sap flow technique, was used to measure the sap flow of a selection of indigenous species in the indigenous stand, a selection of *A. mearnsii* trees in the alien stand and two clusters of indigenous species within the alien stand. The indigenous trees in the alien stand at Buffeljags River showed significant intraspecific differences in the daily sap flow rates varying from 15 to 32 L·day<sup>-1</sup> in summer (sap flow being directly proportional to tree size). In winter (June) this was reduced to only 7 L·day<sup>-1</sup> when limited energy was available to drive the transpiration process. The water-use in the *A. mearnsii* trees showed peaks in transpiration during the months of March 2012, September 2012 and February 2013. These periods had high average temperatures, rainfall and high daily vapour pressure deficits (VPD - average of 1.26 kPa). The average daily sap flow ranged from 25 L to 35 L in summer and approximately 10 L in the winter. The combined accumulated daily sap flow per year for the three *Vepris lanceolata* and three *A. mearnsii* trees was 5 700 and 9 200 L respectively, clearly demonstrating the higher water-use of the introduced *Acacia* trees during the winter months. After spatially upscaling the findings, it was concluded that, annually, the alien stand used nearly six times more water per unit area than the indigenous stand (585 mm·a<sup>-1</sup> compared to 101 mm·a<sup>-1</sup>). This finding indicates that there would be a gain in groundwater recharge and/or streamflow if the alien species are removed from riparian forests and rehabilitated back to their natural state.

**Key Words:** Sap flow, transpiration, indigenous trees, introduced trees, upscaling

## 1 Introduction

While extensive research has been undertaken on the water-use of terrestrial ecosystems in South Africa, little is known about the water-use and growth of trees growing in riparian areas. This knowledge gap, as well as the poor ecological condition of South African riparian habitats, has led to uncertainty and contention over riparian rehabilitation techniques. The deep fertile soils, with high soil moisture contents associated with riparian areas, make them ideal for plant establishment and growth (Everson *et al.*, 2007). As such, these areas are extremely vulnerable to invasion by pioneer plant species, particularly alien species that have historically been introduced for commercial forestry. Riparian zone vegetation, which can be described as the interface between terrestrial and aquatic ecosystems (Richardson *et al.*, 2007), has a significant impact on the hydrology of a catchment due to the close proximity of riparian vegetation rooting systems to the water table. Most riparian trees are phreatophytic, meaning they have access to a permanent source of water because their rooting system is within the shallow ground water.

Through the process of evaporation and transpiration, riparian vegetation influences streamflow rates, ground water levels and local climates (Richardson *et al.*, 2007). Vegetation along riverbanks filter surface and subsurface water moving laterally through the soil towards the river channel. This helps to maintain channel water quality, by regulating the water temperature (through shading), bank stability and turbidity (through root colonization and surface cover) and traps debris (Askey-Dorin *et al.* 1999). Riparian vegetation can access a wide range of water sources within the riparian zone, which includes rainfall, soil water, stream water and groundwater (O'Grady *et al.*, 2005). Commercial forestry has been blamed for increasing the green water (water lost by total evaporation) and decreasing the blue water (water in rivers and dams) in areas across South Africa (Jewitt, 2006). Introduced tree species change the natural landscape by altering the stream banks and thereby increasing soil erosion, altering fire regimes, as well as changing the physical and chemical composition of the soil (Joshi *et al.* 2004; Le Maitre *et al.* 1996; Tabacchi *et al.* 2000). For these reasons, invasive alien plants, particularly introduced commercial trees, are considered to be a major threat to biodiversity globally (Reid *et al.* 2009; Solarz 2007; Wal *et al.* 2008). There is a widespread belief in South Africa and globally that indigenous tree species, in contrast to the introduced trees, are water efficient and should be planted more widely in land restoration programmes. This is based on observations that indigenous trees are generally slow growing, and that growth and water-use are broadly linked (Everson *et al.*, 2008; Gush, 2011). However, tree water-use is technically difficult and expensive to measure, and so there is scant evidence of low water-use by indigenous trees in South Africa. A global review of water-use differences between introduced invasive and indigenous (native) plants at the leaf, plant and ecosystem scale (Cavaleri and Sack, 2010), indicates that invasive plants use up to 136 % more water than the indigenous species at the leaf scale (Baruch and Fernandez, 1993; Dixon *et al.*, 2004; Pratt and Black, 2006). At the plant scale there is a diverse range in water-use ranging from the invasive species using comparatively 100 % less to 150 – 300 % more water than the indigenous species (Cleverly *et al.*, 1997; Nagler *et al.*, 2003; Kagawa *et al.*, 2009). At the ecosystem scale, studies indicate that invasive species use 189 % more water than indigenous dominated stands, particularly in tropical moist forests (Nosetto *et al.*, 2005; Yopez *et al.*, 2005; Fritzsche *et al.*, 2006). In the high rainfall areas of South Africa, invasive alien plants growing in riparian areas are estimated to reduce annual streamflow by  $523 \times 10^6 \text{ m}^3$  with a predicted annual reduction estimated to be as high as  $1\,314 \times 10^6 \text{ m}^3$  if allowed to reach a fully invaded state (Cullis *et al.*, 2007). Management of invaded riparian zones can result in hydrological gains disproportionately greater than the catchment area affected, with up to three times more streamflow yield than upslope areas (Scott and Lesch, 1996; Scott, 1999).

1 For many field and modelling applications, accurate estimates of total evaporation (ET) are required,  
2 but are often lacking. Modelled estimates are often used without proper validation, and the verification  
3 of the results is questionable, especially in dynamic and highly sensitive riparian areas. With the on-  
4 going development of micrometeorological techniques, it is possible to accurately quantify the various  
5 components of the water cycle over various terrestrial surfaces. The use of micrometeorological  
6 techniques is largely dependent on location, time constraints and available funds. However, due to  
7 continuous research, the implementation of these techniques has become faster and more easily  
8 understood. In addition, comparisons between techniques and up-scaling have become possible,  
9 allowing for greater freedom in the choice of techniques and the length of measurement (Savage *et al.*,  
10 2004; Jarman *et al.*, 2008). Sap flux density measurements give precise information on flow directions  
11 as well as spatial and temporal flow distribution (Vandegehuchte and Steppe, 2013). The heat pulse  
12 velocity (HPV) method is the most accurate of the available methods when compared against  
13 gravimetric methods (Steppe *et al.*, 2010; Vandegehuchte and Steppe, 2013).

14  
15 The Buffeljags River site in the Western Cape has been an ecological research site since 2006  
16 (Geldenhuys, ongoing) and forms part of a selective thinning experiment designed to assist Working  
17 for Water (WfW) clearing programmes. The government-funded WfW programme clears catchment  
18 areas of invasive alien plants with the aim of restoring hydrological functioning while also providing  
19 poverty relief to local communities through job creation (Turpie *et al.*, 2008). The aim of this study was  
20 to measure tree water-use to quantify the potential hydrological benefit of these forest management  
21 practices.

## 22 23 **1.1 The study area**

24  
25 The Buffeljags river flows southwards along the Langeberg West mountain range into the Buffeljags  
26 dam. The Buffeljags river study area is at latitude 34°00'15"S and longitude 20°33'58"E (Figure 1),  
27 approximately 95-110 m above mean sea level. The research area is within the Western Cape  
28 Afrotropical forest type which is characterized by very small forest patches occurring along boulder  
29 screes consisting of streams, gorges and mountain slopes (Geldenhuys, 2010). The surrounding  
30 vegetation type is south Langeberg sandstone fynbos (Mucina and Rutherford, 2011). The Langeberg  
31 Mountains consist of Table Mountain Sandstone/quartzite (north of the Buffeljags River) with a ridge  
32 of shales to the south of the river. The soils are characterised by structureless sands, a result of previous  
33 alluvial deposition. The climate is typical of the Western Cape with hot summers and cold winters.  
34 However, the rainfall is fairly evenly spread throughout the year. The long-term (137 year record) mean  
35 annual precipitation (MAP) at Buffeljags River is 636 mm·a<sup>-1</sup>. The daily maximum temperatures range  
36 from 17.1 °C in July to 27.5 °C in January. The mean daily minimum temperature is 15 °C in February  
37 and 5 °C in July. A 99 ha riparian forest occurs along the river with 75 ha of invaded forest (lower  
38 reach) and 24 ha of pristine indigenous forest (upper reach) (Figure 1), comprising of species such as  
39 *Celtis africana*, *V. lanceolata*, *Prunus africana*, *Rapanea melanophloeos* and *Afrocarpus* (*Podocarpus*  
40 *falcatus*). The stand height ranged from 3 to 15 m in the indigenous stand and 11 to 17 m in the alien  
41 stand. The surrounding vegetation is mountainous fynbos and renosterveld.

42  
43 Historically *A. mearnsii* trees were planted for firewood and building material on the nearby farms.  
44 Working for Water cleared most of the alien trees which have since grown back over the last 15 years.  
45 Currently the invasion extends approximately one kilometer along the river.

## 46 47 **1.2 The study sites**

1 Three representative trees within the indigenous stand were instrumented for monitoring sap flow.  
2 These trees included an understory tree (*Rothmania capensis*), one medium (*V. lanceolata*) and one  
3 large evergreen tree (*V. lanceolata*) that were most common throughout the stand. The leaf area index  
4 (LAI) within this stand was 3.6 throughout most of the year with a slight reduction during the winter  
5 months. Downstream of this site, within the alien stand (Figure 1), three *A. mearnsii* trees were  
6 instrumented over the three-year study period. In a similar way, small, medium and large diameter  
7 classes were chosen to assist in the up-scaling of single tree transpiration measurements of the *A.*  
8 *mearnsii* trees. The LAI of the *A. mearnsii* stand was 3.1 during the summer months and 2.8 during the  
9 winter months. Two indigenous tree clusters within the alien stand were also instrumented. The *V.*  
10 *lanceolata* cluster contained two medium and one large diameter class trees (LAI of 3.4) while the *C.*  
11 *africana* cluster contained two large diameter class trees with a LAI of 3.3 in the summer months and  
12 1.8 during the winter months. The LAI provided an indication of the seasonal physiological changes of  
13 the trees and the light variations between the sites.

14  
15 Both the indigenous and introduced alien stands were in a climax state with most of the canopy trees  
16 falling into the medium or large size classes. Although there were many smaller trees (excluding trees  
17 with a  $\varnothing < 5$  mm), these did not contribute significantly to the total transpiration as they were shaded  
18 out by the climax trees. An overview of the individual tree characteristics have been provided in Table  
19 1. Variations in stem moisture content were possibly due to the different ages and sizes of the trees  
20 measured (variations in sap wood depth and active xylem concentration).

## 22 **2 Methods**

23  
24 A meteorological station was established on 25<sup>th</sup> January 2012 at Buffeljags River in a nearby planted  
25 *Eragrostis plana* field, 1.6 km from the indigenous site. Rainfall (TE525, Texas Electronics Inc., Dallas,  
26 Texas, USA), was measured at a height of 1.2 m from the ground with additional measurements at a  
27 height of 2 m for air temperature and relative humidity (HMP45C, Vaisala Inc., Helsinki, Finland),  
28 solar irradiance (LI-200, LI-COR, Lincoln, Nebraska, USA), net radiation (NR-Lite, Kipp and Zonen,  
29 Delft, The Netherlands) windspeed and direction (Model 03002, R.M. Young, Traverse city, Michigan,  
30 USA). These were measured at a 10 second interval and the appropriate statistical outputs were recorded  
31 every hour.

32  
33 A Heat Pulse Velocity (HPV) system using the heat ratio algorithm (Burgess, 2001) was set up to  
34 monitor long-term sap flow on all of the selected trees over a three year period. The instrumentation is  
35 described by Clulow *et al.* (2013) and included a 0.5 second heat source (sap flow trace) in the form of  
36 a line heater. A pair of type T-thermocouple probes was used to measure pre- and post-temperatures 5  
37 mm above (downstream) and below (upstream) of the heater probe (Clulow *et al.*, 2013). Hourly  
38 measurements (CR1000, Campbell Scientific Inc., Logan, Utah, USA) were captured over the three  
39 year monitoring period (January 2012 to March 2015). Monthly checks were undertaken to adjust probe  
40 depths in order to account for radial stem growth if required.

41  
42 An assessment of the bark and sapwood depth was undertaken on the selected trees using an increment  
43 borer. This assessment assisted in determining the HPV probe insertion depths and the calculation of  
44 sapwood area. The heat pulse velocity ( $V_h$ ) was calculated from:

$$45 \quad V_h = \frac{k}{x} \ln \left( \frac{V_1}{V_2} \right) 3600 \quad (1)$$

1 where,  $k$  is the thermal diffusivity of green (fresh) wood,  $x$  is the distance (5 mm) above and below the  
2 heater (representing upstream and downstream), and  $v_1$  and  $v_2$  are increases in the downstream and  
3 upstream temperatures (from initial average temperatures) respectively. A thermal diffusivity ( $k$ ) of  $2.5$   
4  $\times 10^{-3} \text{ cm}^2 \cdot \text{s}^{-1}$  (Marshall 1958) was used. Wounding or damaged xylem (non-functional) around the  
5 thermocouples was accounted for using wound correction coefficients described by Swanson and  
6 Whitfield (1981). Sap velocities were then calculated by accounting for wood density and sapwood  
7 moisture content as described by Marshal (1958). Finally, sap velocities were converted to tree water-  
8 use ( $Q_{\text{tree}}$ ) or sap flow ( $\text{L} \cdot \text{hr}^{-1}$ ) by calculating the sum of the products of sap velocity and cross-sectional  
9 area for individual symmetrical tree stems (Clulow *et al.*, 2013).

10  
11 Tree growth was recorded every two months throughout the monitoring period by measuring diameter  
12 at breast height with a dendrometer, and canopy height using a VL402 hypsometer (Haglöf, Sweden).  
13 Leaf area index (LAI-2200, LI-COR, Lincoln, Nebraska, USA) was measured monthly under each  
14 stand. Riparian forests typically have a narrow canopy with limited aerodynamic fetch, which excludes  
15 techniques such as eddy covariance and scintillometry being used to support the up-scaling of point  
16 water-use measurements to stand water-use values. Due to the homogenous composition of the alien  
17 stand and the dominance of *V. lanceolata* and *C. africana* species within the indigenous stand, a  
18 methodology was followed based on recent up-scaling studies (Ford *et al.*, 2007; Miller *et al.*, 2007). In  
19 addition, detailed stem density data were available for the site due to extensive ongoing ecological  
20 research (Atsame-Edda, 2014). Medoid (representative of the population) trees were selected for sap  
21 flow measurement. This included the most commonly occurring alien and indigenous species (canopy  
22 and understorey) and a range of size classes for each species. A species density analysis was undertaken  
23 ( $\text{Ø} > 50 \text{ mm}$ ) in replicated  $400 \text{ m}^2$  plots per site. A relationship between total tree water-use ( $Q_{\text{tree}} -$   
24  $\text{L} \cdot \text{day}^{-1}$ ) and each representative size and species class was identified. This allowed for the estimation  
25 of the stand water flux ( $Q_{\text{stand}}$ ) which was divided by the plot area ( $400 \text{ m}^2$ ) in order to obtain  
26 comparative units between the indigenous and alien stands ( $\text{L} \cdot \text{day}^{-1} \cdot \text{ha}^{-1}$ ). These values were then  
27 accumulated to annual values so that the effect of alien and indigenous (evergreen and deciduous) stands  
28 on the water balance could be quantified throughout a hydrological year.

29  
30 The *A. mearnsii* site had a thin litter layer consisting mostly of broken branches, bark and leaves  
31 compared with the indigenous site which had a thicker litter layer with a large amount of organic matter  
32 accumulated from the various tree species and understorey vegetation. Volumetric soil water contents  
33 were measured hourly at both the indigenous and alien sites (concurrent to the HPV measurements)  
34 with three time domain reflectometry (TDR) probes (Campbell Scientific. CS 615) installed  
35 horizontally at each site at depths of 0.1 m, 0.3 m and 0.5 m. The TDR probes were connected to spare  
36 channels on the CR1000 datalogger of the HPV system. With hourly volumetric water content  
37 measurements, the response of trees to rainfall events, or stressed conditions, were monitored and  
38 supported the interpretation of the HPV measurements. An observation borehole was installed at the  
39 site to monitor the groundwater recharge as well as to confirm the assumption that all the trees within  
40 the riparian forest had direct access to groundwater. Soil samples were taken to determine the  
41 distribution of roots, bulk density and soil water content. These samples (taken at various depths  
42 throughout the profile) were weighed before and after oven drying to determine the soil characteristics.

### 43 44 45 **3 Results**

#### 46 47 **3.1 Weather conditions during the study period**

1 The mean annual precipitation (MAP) over the three year study was significantly higher than the long-  
2 term average ( $636 \text{ mm}\cdot\text{a}^{-1}$ ) by  $300\text{-}500 \text{ mm}\cdot\text{a}^{-1}$  (2012 to 2014 being 1017, 902 and  $1127 \text{ mm}\cdot\text{a}^{-1}$   
3 respectively). The rainfall distribution was variable (lacking a seasonal trend) throughout the three years  
4 with a mean monthly value of  $85 \text{ mm}\cdot\text{a}^{-1}$  (Figure 2). There were numerous days of high hourly rainfall  
5 (to a maximum of  $30\text{mm}\cdot\text{h}^{-1}$  and  $102 \text{ mm}\cdot\text{day}^{-1}$ ) demonstrating the prevalence of high intensity storms  
6 at the site (Figure 3). The solar radiation peaked at  $34 \text{ MJ}\cdot\text{m}^{-2}\cdot\text{day}^{-1}$  following the same seasonal trend  
7 to that of the daily minimum and maximum temperatures.

8  
9 The relative humidity (RH) ranged from 20 % to 90 %, with little seasonal trend. During periods of  
10 high solar radiation, the vapour pressure deficit was high and correlated to peaks in transpiration rates.  
11 An average daily temperature of  $22.1 \text{ }^{\circ}\text{C}$  was recorded at Buffeljags River in the summer months.  
12 During these months, daily maximum temperatures occasionally exceeded  $40 \text{ }^{\circ}\text{C}$ . During the winter  
13 months, the temperatures averaged  $12.1 \text{ }^{\circ}\text{C}$  due to numerous days with low solar radiation, such as  
14 during rainfall events and cloudy days, and would likely result in little to no transpiration occurring.  
15 The daily reference total evaporation ( $\text{ET}_0$ ), derived from data captured at the meteorological station,  
16 averaged approximately  $1 \text{ mm}\cdot\text{day}^{-1}$  in the winter period to  $4 \text{ mm}\cdot\text{day}^{-1}$  during the summer period. The  
17 daily  $\text{ET}_0$  peaked at  $7.5 \text{ mm}\cdot\text{day}^{-1}$ , which correlated to peaks in measured transpiration.

### 18 19 **3.2 Tree water-use**

20  
21 For comparative purposes the water-use of similar sized *V. lanceolata* and *A. mearnsii* trees were  
22 compared during the wet and the dry seasons (Figures 4 and 5). During the summer month of January,  
23 the *V. lanceolata* tree water-use exhibited seasonal curves indicative of the clear sunny days and high  
24 correlation to the solar radiation. The medium sized *V. lanceolata* ( $\text{Ø } 17.4 \text{ cm}$ ) used an average of  $24$   
25  $\text{L}\cdot\text{day}^{-1}$  during the summer months (Oct – Mar) and an average of  $8 \text{ L}\cdot\text{day}^{-1}$  during the winter months  
26 (Apr – Sep) (Figure 4). The medium sized *A. mearnsii* ( $\text{Ø } 16.7 \text{ cm}$ ) used an average of  $10 \text{ L}\cdot\text{day}^{-1}$  in the  
27 winter months, similar to that of the *V. lanceolata*. In the summer months, the *A. mearnsii* used an  
28 average of  $39 \text{ L}\cdot\text{day}^{-1}$ , significantly higher than the indigenous tree (Figure 5). During significant  
29 rainfall periods ( $> 5 \text{ mm}$ ) there was little to no water-use in both trees due to the low evaporative demand  
30 and the wet canopy.

31  
32 Individual whole tree water-use was significantly reduced in winter (May and June) for most of the  
33 trees, dropping by approximately 75 % from the peak water-use. This was attributed to fewer daylight  
34 hours in the winter months which resulted in reduced available energy at this time of year to drive the  
35 transpiration process. From November 2012 to March in 2013, all species showed a significant increase  
36 in water-use during this hot summer period. The water-use in the *A. mearnsii* trees showed a distinct  
37 peak in transpiration during the months of March 2012, September 2012 and February 2013. During  
38 March 2012, the high average temperature ( $21.5 \text{ }^{\circ}\text{C}$ ), a  $76 \text{ mm}\cdot\text{day}^{-1}$  rainfall event and high daily vapour  
39 pressure deficits (VPD) (average of  $1.26 \text{ kPa}$ ) contributed to a high atmospheric demand. On cloudless  
40 days with a high VPD and high soil water content, the trees would be expected to use more water than  
41 during overcast days. The average daily sap flow ranged from  $15 \text{ L}\cdot\text{day}^{-1}$  in the smaller class tree,  $25$   
42  $\text{L}\cdot\text{day}^{-1}$  in the medium class tree and  $39 \text{ L}\cdot\text{day}^{-1}$  in the large class tree (Tables 1 and 2).

43  
44 The daily summer water-use of two of the *V. lanceolata* trees (Table 2) in the upper indigenous stand  
45 showed high water-use with an average of  $19 \text{ L}\cdot\text{day}^{-1}$  (medium class) and  $37 \text{ L}\cdot\text{day}^{-1}$  (large class). The  
46 high water-use in the large tree was ascribed to its size and deep rooting system which is presumed to  
47 have had easy access to ground water at this site due to the proximity to the river ( $10 \text{ m}$  horizontal  
48 distance). This was verified with the borehole levels and a root analysis at the site. The water level

1 ranged from 3.2 m to 4.8 m below ground level at the site where roots were observed to 5 m. The water-  
2 use of the small understorey tree *R. capensis* had a much lower water-use (average of 8 L·day<sup>-1</sup>) which  
3 indicated that although the understorey used less water, it still made a significant contribution to the  
4 water balance given the abundance of understorey species in the indigenous forest.

5  
6 The indigenous *C. africana* trees displayed a high water-use during the summer period. As this is a  
7 deciduous tree, no water was used during leaf fall in winter. The largest *C. africana* tree had a canopy  
8 area of 75 m<sup>2</sup> and was the largest tree at the site. Approximately 37 700 L of water was transpired by  
9 this tree annually during the measurement period (Table 2). Given that this species is deciduous, it is  
10 important to note that this tree uses a high volume of water in summer when water resources are usually  
11 limited.

12  
13 The indigenous cluster in the alien site had a LAI of 3.4, which was higher than the LAI of 3.1 under  
14 the nearby *A. mearnsii* trees. The indigenous trees in the upper reach indigenous site had an LAI of 3.6.  
15 Although the summer water-use was higher in the introduced trees, the radial sapwood area was larger  
16 in the indigenous trees (up to 413 cm<sup>2</sup>) than the introduced trees (up to 171 cm<sup>2</sup>). Trees with the highest  
17 sap velocities are therefore not necessarily those with highest whole tree water-use. However, this does  
18 indicate that the alien trees are more effective users of water, relative to their sapwood area.

### 19 20 **3.3 Soil profile and water content**

21  
22 The volumetric soil water content (VWC) in the alien stand at Buffeljags River was very low, dropping  
23 to 7 % during dry periods (Figure 6). During high rainfall events the soil VWC exceeded 20%, showing  
24 a rapid but short response to rainfall. This indicates that the soil water moves through the soil profile  
25 rapidly with very little water being stored in the profiles, particularly in the lower profile. The soils had  
26 a dry bulk density ( $\rho_b$ ) of 1.58 g.cm<sup>-3</sup>, a particle density ( $\rho_{\text{particle}}$ ) of 2.66 g.cm<sup>-3</sup> and a porosity 0.42,  
27 typically characteristic of sandy soils. The drying curve, after an isolated event, took on average 22  
28 hours from saturation to the expected field capacity (Figure 6). *A. mearnsii* stands are known to have  
29 deep rooting systems, with observations of greater than 8 m in South Africa (Everson *et al.*, 2006). This  
30 suggests that during dry periods, this stand can access water from deeper layers in the soil profile.

31  
32 In the indigenous stand (Figure 7), the middle TDR probe (0.3 m) showed the highest water content.  
33 During the warmest period (December to April) there was very little water in the profile (even after  
34 rainfall events). This would suggest that the deeper roots from the indigenous species were readily using  
35 water below the TDR probe measurement depths as there was no correlation between transpiration and  
36 change in VWC. In contrast, the alien stand upper soil profile water content responded to rainfall events  
37 indicating that interception storage (including throughfall and stemflow that contribute to litter catch)  
38 played a significant role when comparing these stands. After an isolated rainfall event, the drying period  
39 of the soil profile at the indigenous site took much longer (up to one week) from its peak to the driest  
40 level. The average soil water content at the indigenous stand was 5 %, lower than that of the alien stand,  
41 suggesting a difference in root activity given the same soil characteristics.

42  
43 The VWC at both sites did not respond significantly to rainfall events under 5 mm·hr<sup>-1</sup> unless during  
44 consecutive events. The average water table depth, measured using an observation borehole, ranged  
45 from 5.2 m below the ground surface during the dry season to 3.2 m below the ground surface during  
46 the wet season (excluding extreme events). The water table recharge time showed a strong relationship  
47 to the soil wetting and drying response time recorded at both sites. In conclusion, both the indigenous

1 and introduced stands are limited by atmospheric energy fluxes rather than water limitations as both  
2 stands had root contact with the water table.

### 3.4 Upscaling tree water-use

6 The results obtained from the research area were used to determine an actual annual water-use per unit  
7 area for both the invaded alien and pristine indigenous tree stands (Figure 8). Using the stem density per  
8 size class, stands of forest were compared rather than individual trees. LAI and canopy area  
9 measurements undertaken indicated a closed canopy. The upscaled water-use for a three year average  
10 of the *A. mearnsii* stand was 5 879 L·ha<sup>-1</sup> for the small size class, 7 639 L·ha<sup>-1</sup> for the medium size class  
11 and 9 981 L·ha<sup>-1</sup> for the large size class. When upscaled for all species and size classes for the three year  
12 average, the total stand water-use was approximately 5.85 ML·ha<sup>-1</sup>·a<sup>-1</sup> (585 mm·a<sup>-1</sup>). This was 57 % of  
13 the average annual precipitation recorded during the monitoring period (1021 mm·a<sup>-1</sup>).

15 The annual water-use of the indigenous stand was 1 209 L·ha<sup>-1</sup> for the small size class, 6 321 L·ha<sup>-1</sup> for  
16 the medium size class and 18 900 L·ha<sup>-1</sup> for the large size class. The upscaled indigenous stand used  
17 1.01 ML·ha<sup>-1</sup>·a<sup>-1</sup> (101 mm·a<sup>-1</sup>). This was 9.8 % of the average annual precipitation. Based on these results  
18 we concluded that the alien stand uses nearly six times more water per unit area annually than the  
19 indigenous stand. This roughly correlated to the growth rate of each stand, where the stem breast height  
20 diameter increase over the study period (recorded on each tree measured) was between three to eight  
21 times faster than similar sized indigenous trees.

23 The inter-species and size class water-use variations, particularly within the indigenous stand, highlight  
24 the importance of good replications of a representative sample tree species and size classes. These  
25 results also highlight that individual indigenous trees, such as the *C. africana*, can use more water than  
26 an individual alien *A. mearnsii* tree. An example of this is the largest *C. africana* using 14 000 L more  
27 water annually than the largest *A. mearnsii*. However, the *C. africana* tree had a much larger diameter  
28 and had a large canopy area under which no other trees grew, whereas approximately ten medium sized  
29 *A. mearnsii* trees could occupy the same area as this particular tree. The importance of upscaling using  
30 representative samples of species and size classes is clearly demonstrated by the study.

## 4 Discussion and Conclusion

34 There is a widespread belief in South Africa that indigenous tree species, in contrast to introduced tree  
35 species, use less water and should be planted more widely in land rehabilitation programmes (Olbrich  
36 et al., 1996; Dye et al., 2001; Everson et al., 2007; Dye et al., 2008; Gush and Dye, 2008; Gush and  
37 Dye, 2009; Gush and Dye, 2015). A review of relevant literature revealed a general paucity of  
38 information relevant to both indigenous and introduced tree water-use, the methods of replication and  
39 the techniques used. Internationally, improved HPV techniques have been used on various vegetation  
40 types and the accuracy of these studies has been validated using gravimetric methods (Granier and  
41 Loustau, 2001; Burgess *et al.*, 2001; O'Grady *et al.*, 2006; Steppe *et al.*, 2010; Vandegehuchte and  
42 Steppe, 2013; Uddin and Smith, 2014). International studies indicate that at the plant scale, introduced  
43 invasive species can use from 100 % less water to between 150 to 300 % more water than indigenous  
44 landscapes. Furthermore, there can be a significant disconnect between up-scaling plant scale  
45 measurements to an ecosystem scale (Cavaleri and Sack, 2010). In South Africa, the HPV technique  
46 has been shown to provide accurate estimates of sap flow in both introduced tree species such as *A.*  
47 *mearnsii* and *Eucalyptus grandis*, and indigenous tree species such as *Podocarpus henkelii* and *C.*  
48 *africana* (Smith and Allen, 1996; Dye *et al.*, 2001; Everson *et al.*, 2007; Dye *et al.*, 2008). A key



1 recommendation from the literature, which has been emphasized in a recent study by Gush and Dye  
2 (2015), is that more indigenous tree stand management research is needed in South Africa.

3  
4 Spatial estimates of evaporation and transpiration are required but are difficult to obtain in remote areas  
5 with limited aerodynamic fetch. A large capital and human effort was invested towards this study in  
6 order to extend the monitoring period, with a range of species and replicates. This allowed for an  
7 accurate comparison of indigenous and introduced tree water-use. The Buffeljags River site is unique in  
8 that it is one of very few sites within South Africa with an extensive rehabilitation programme that aims  
9 to assist WfW and similar clearing programmes. The results showed that individual tree water-use varies  
10 depending on size and species. Up-scaled comparisons showed that stem density is important to the  
11 accurate representation of stand water-use. A stand of introduced *A. mearnsii* can use up to six times  
12 more water annually than a mixed indigenous stand. This finding is significant in that it provides clear  
13 evidence to justify the highly expensive clearing programmes, which have in the past lacked quantifiable  
14 data on the potential hydrological benefits of alien plant clearing. The results also indicate that  
15 rehabilitation or clearing programmes need to consider the seasonal rainfall variability of a site as  
16 planting of deciduous indigenous trees may provide larger benefits in summer rainfall areas due to no  
17 transpiration during periods when water resources are limited.

18  
19 This study provides an ideal opportunity to validate remotely sensed ET data which could also be used  
20 to identify spatial variations in vegetation water-use. This future research will allow for the broader  
21 extrapolation of alien plant water-use and benefits of clearing riparian zones to similar areas outside of  
22 the immediate study area. Results may be used to further validate transpiration simulations from  
23 hydrological models, particularly in riparian areas.

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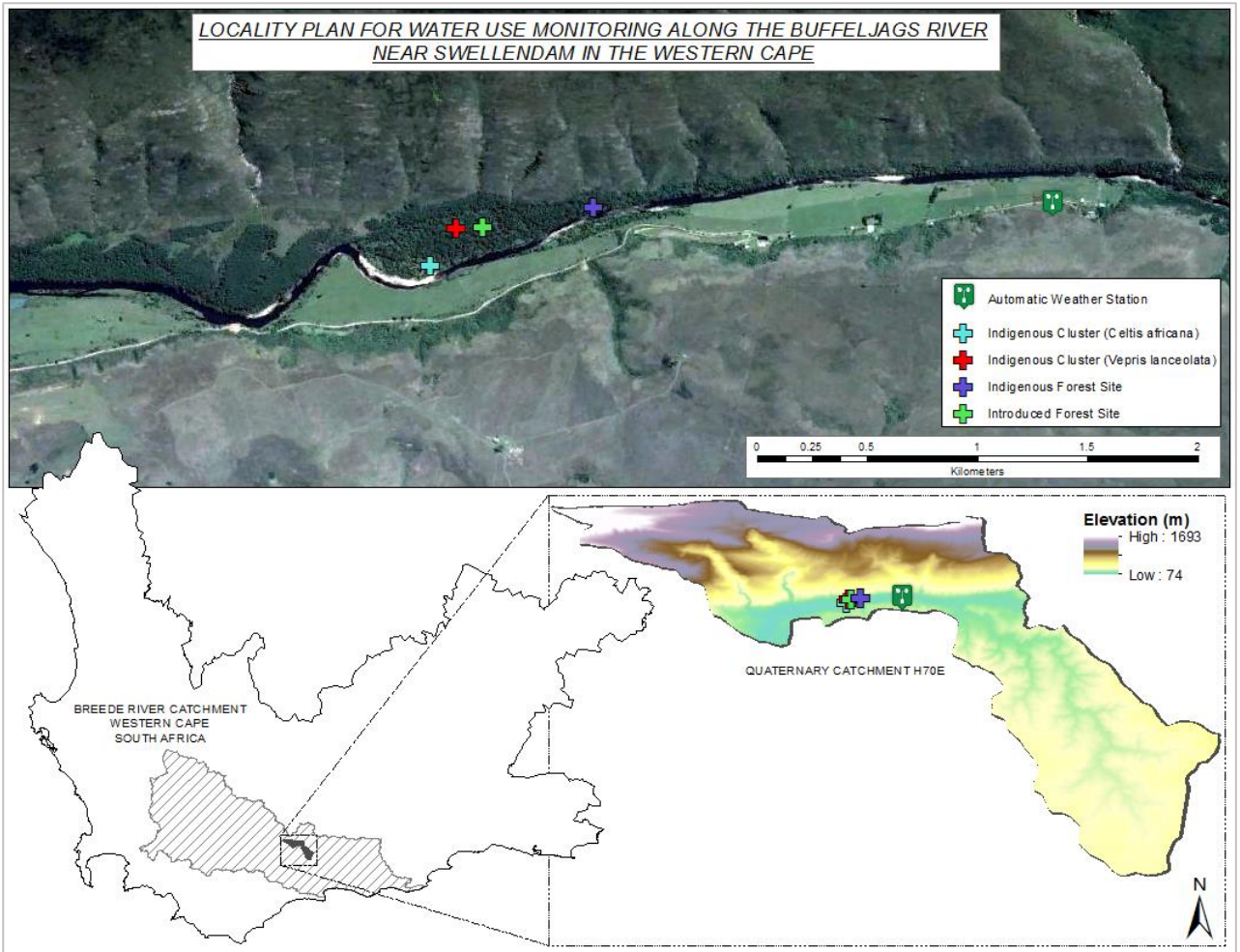
Yepez, E. A., Huxman, T.E., Ignace, D.D., English, N.B., Weltzin, J.F., Castellanos, A.E. and Williams, D.G.: Dynamics of transpiration and evaporation following a moisture pulse in semiarid grassland: a chamber-based isotope method for partitioning flux components. *Agricultural and Forest Meteorology* 132:359–376, 2005.

1 Table 1. Tree physiology and specific data required for the calculation of sap flow and up-scaling.

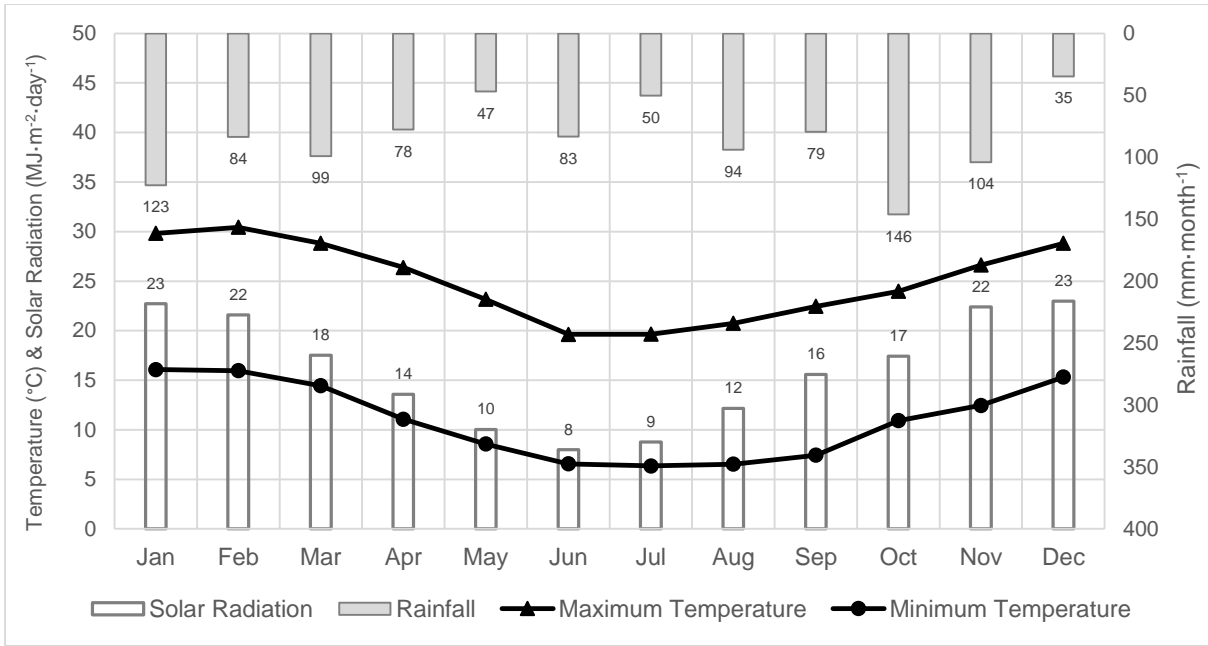
Indigenous Forest site (upper reach)	Wood density (m <sup>3</sup> ·kg <sup>-1</sup> )	Moisture fraction	Average wounding (mm)	Diameter (mm)	Size Class (S/M/L)	Representative Stem Density (stems·ha <sup>-1</sup> )
<i>Rothmania capensis</i>	0.59	0.45	2.8	125	S	120
<i>V. lanceolata</i>	0.63	0.42	3.7	134	M	65
<i>V. lanceolata</i>	0.66	0.42	3.4	199	L	24
Introduced/Alien Forest site (lower reach)						
<i>Acacia mearnsii</i>	0.54	0.89	3.2	121	S	650
<i>Acacia mearnsii</i>	0.73	0.47	3.2	167	M	200
<i>Acacia mearnsii</i>	0.61	0.71	3.0	194	L	50
Indigenous Cluster (lower reach)						
<i>V. lanceolata</i>	0.66	0.45	3.2	166	M	65
<i>V. lanceolata</i>	0.65	0.45	3.2	174	M	65
<i>V. lanceolata</i>	0.66	0.47	2.9	202	L	24
Indigenous Cluster (lower reach)						
<i>C. africana</i>	0.71	0.52	6.1	319	L	24
<i>C. africana</i>	0.71	0.50	6.0	422	L	24

2 \*Note: The stem density was grouped as per size class

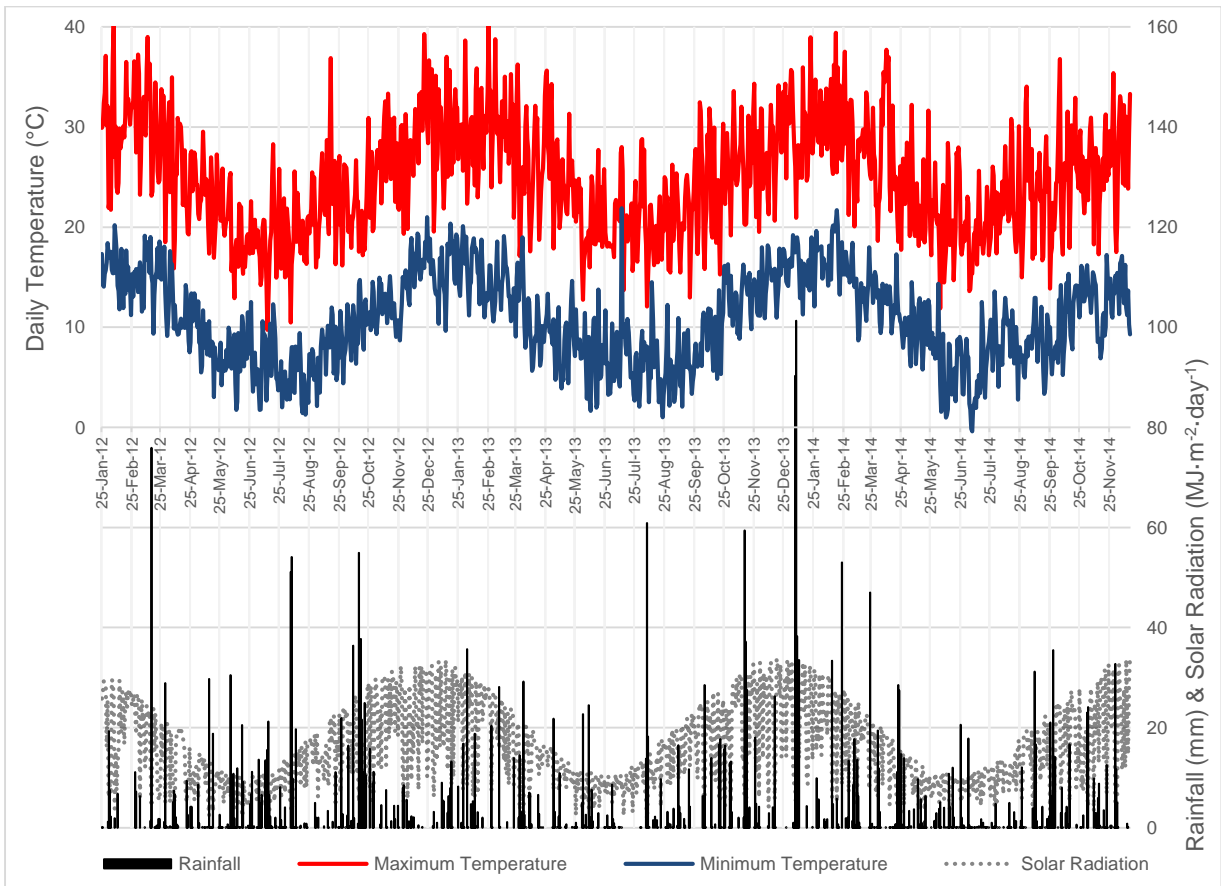
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 2 Figure 1. Location of the Buffeljags River research area within the Western Cape, South Africa.  
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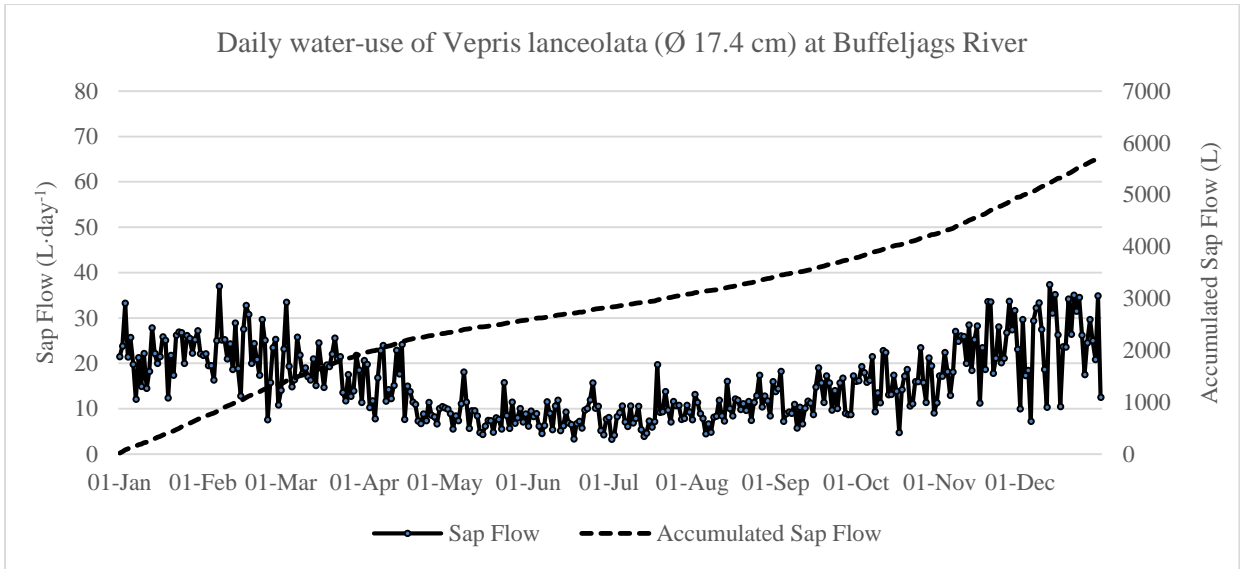


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2 Figure 2. The monthly rainfall, monthly solar radiant density, and average monthly maximum  
3 and minimum air temperatures at Buffeljags River averaged over three years.  
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6 Figure 3. The daily rainfall, solar radiation and maximum and minimum air temperatures at  
7 Buffeljags River.  
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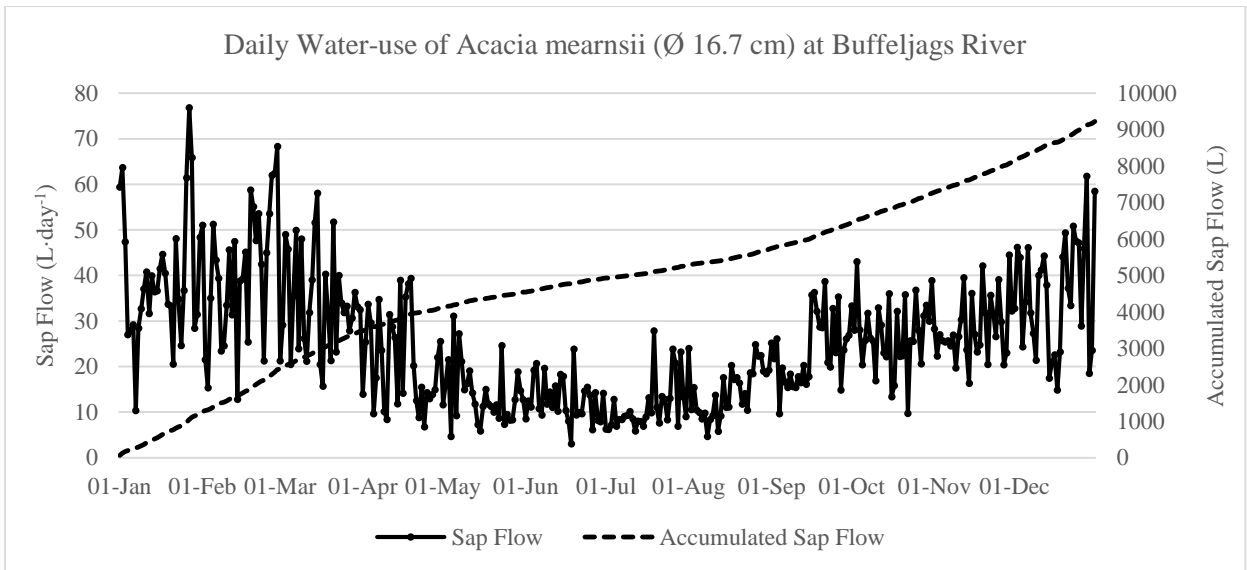




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2 Figure 4. Sap flow (daily and accumulated) from an indigenous *V. lanceolata* in the lower reach  
 3 stand at Buffeljags River (January 2012 to March 2015) averaged over three years.

4



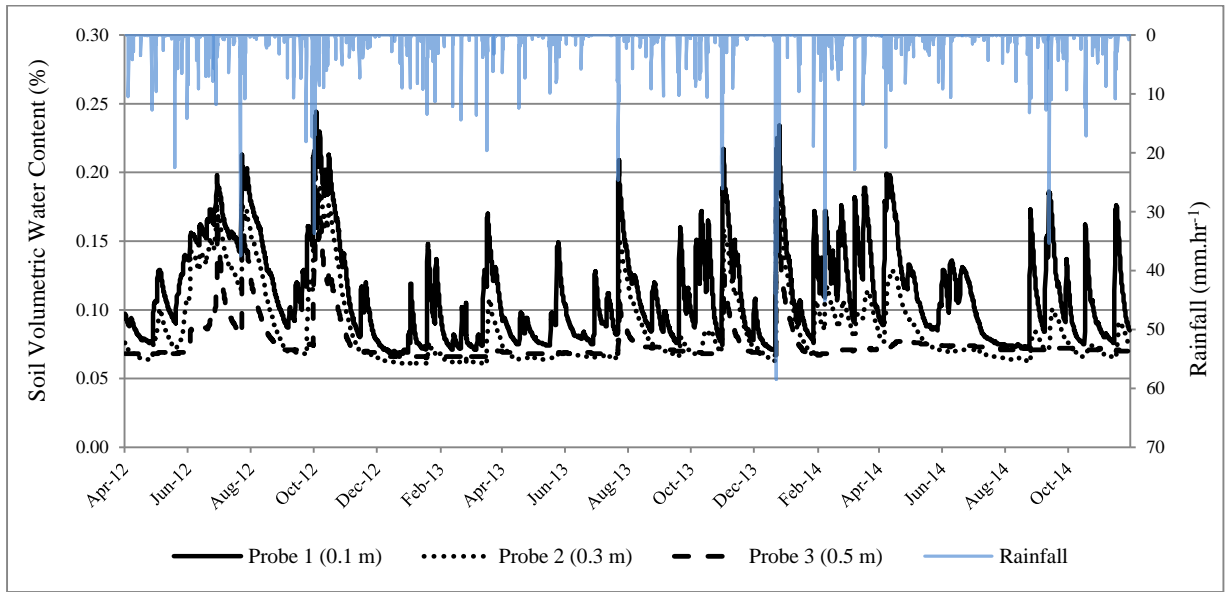
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6 Figure 5. Sap flow (daily and accumulated) from an alien invasive *Acacia meurnsii* in the lower reach  
 7 stand at Buffeljags River (January 2012 to March 2015) averaged over three  
 8 years.

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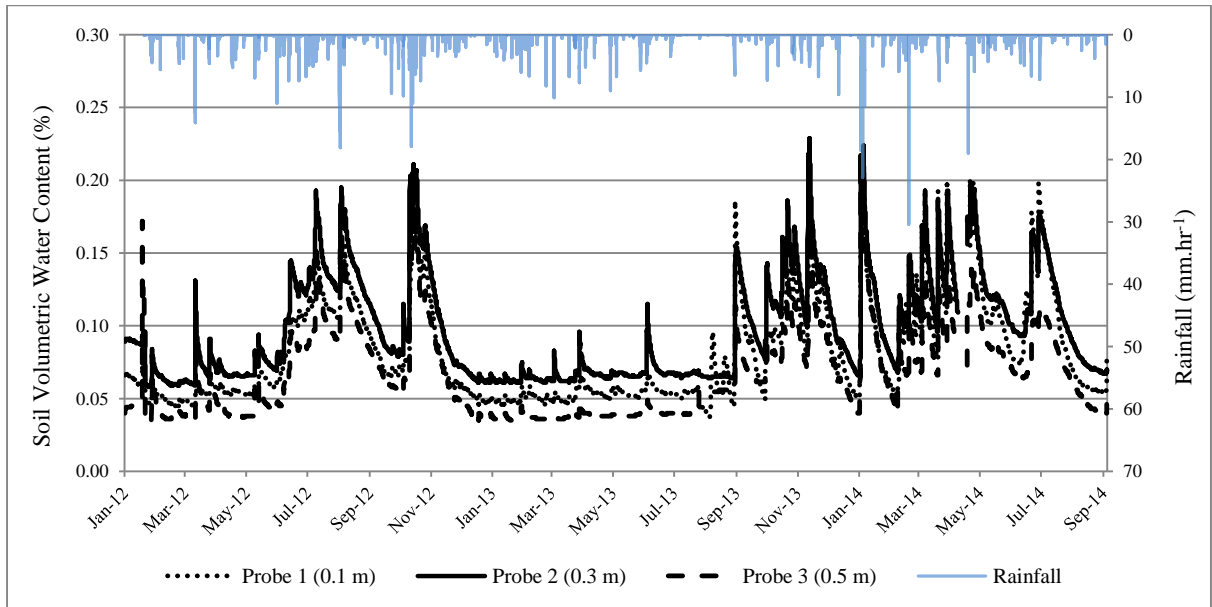
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Figure 6. Hourly soil volumetric water content of the lower alien stand and the hourly rainfall at Buffeljags River.



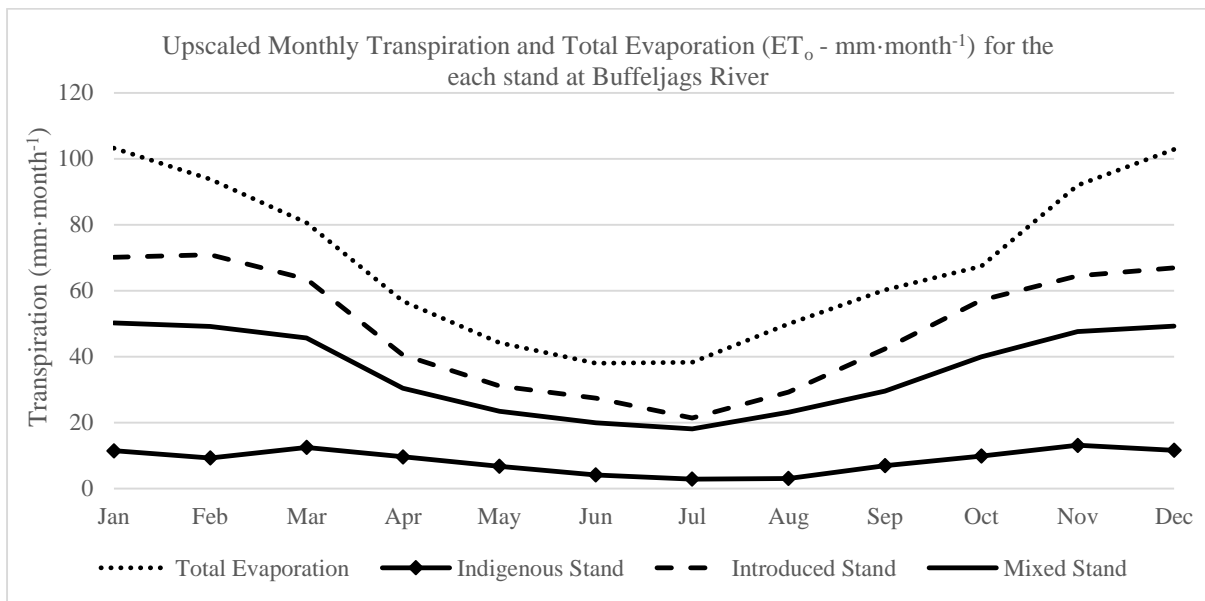
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Figure 7. Hourly soil volumetric water content of the upper indigenous stand and the hourly rainfall at Buffeljags River.

1 Table 2. Sap flow (daily and accumulated) for each species measured at Buffeljags River (January  
 2 2012 to March 2015).

Forest Type / Location	Species	Daily Average Summer Sap Flow (L.d <sup>-1</sup> )	Daily Average Winter Sap Flow (L.d <sup>-1</sup> )	Annual Accumulated Sap Flow (L.a <sup>-1</sup> )
Indigenous Forest site (upper reach)	<i>V. lanceolata</i>	19	7	6 534
	<i>V. lanceolata</i>	37	6	15 565
	<i>Rothmania capensis</i>	11	4	4 133
Introduced/Alien Forest site (lower reach)	<i>Acacia mearnsii</i>	25	8	9 226
	<i>Acacia mearnsii</i>	39	10	5 469
	<i>Acacia mearnsii</i>	32	9	7 207
Indigenous Cluster (lower reach)	<i>V. lanceolata</i>	14	6	5 725
	<i>V. lanceolata</i>	24	8	3 430
	<i>V. lanceolata</i>	39	14	9 174
Indigenous Cluster (lower reach)	<i>C. africana</i>	46	0	19 821
	<i>C. africana</i>	95	0	37 769

3



4

5 Figure 8. Upscaled monthly transpiration for the indigenous, introduced (*A. mearnsii*) and mixed  
 6 stands in comparison to reference total evaporation.  
 7