



**Technical Note:
Testing an improved
index for analysing
storm nutrient
hysteresis**

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Technical Note: Testing an improved index for analysing storm nutrient hysteresis

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Abstract

Analysis of hydrochemical behaviour in extreme flow events can provide new insights into the process controls on nutrient transport in catchments. The examination of storm behaviours using hysteresis analysis has increased in recent years, partly due to the increased availability of high temporal resolution datasets for discharge and nutrient parameters. A number of these analyses involve the use of an index to describe the characteristics of a hysteresis loop in order to compare different storm behaviours both within and between catchments. This technical note reviews the methods for calculation of the hysteresis index (HI) and explores a new more effective methodology. Each method is systematically tested and the impact of the chosen calculation on the results is examined. Recommendations are made regarding the most effective method of calculating a HI which can be used for comparing data between storms and between different parameters and catchments.

1 Introduction

The analysis of hysteresis patterns is a key tool for the interrogation of in-stream physical and chemical responses to storm events, which have been shown to be important periods for the transport of nutrients and sediment within catchments (Bowes et al., 2003; Jarvie et al., 2002; Jordan et al., 2007; Burt et al., 2015; Evans and Johnes, 2004). Quantification of hysteresis allows multiple storm behaviours to be examined between and within catchments, for a wide range of hydrological and hydrochemical parameters. This can provide insight into catchment function, allowing the development and testing of process-based understanding. This type of analysis has been used in recent years by many authors investigating nutrient concentration-discharge relationships in catchments of differing environmental character (e.g. Bowes et al., 2015; Darwiche-Criado et al., 2015; Cerro et al., 2014; Rodriguez-Blanco et al., 2013; Oeurng et al., 2010; Eder et al., 2010; Evans and Johnes, 2004) but, traditionally, has been used

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for the examination of turbidity or suspended sediment data (e.g. Ziegler et al., 2014; House and Warwick, 1998; Williams, 1989; Tena et al., 2014; Klein, 1984; Whiting et al., 1999). Hysteresis analysis has been used to support the investigation of the temporal variations in nutrient transport to streams as a means of characterising the likely contributing source areas and flow pathways linking source to stream in complex landscapes (Outram et al., 2014; Bowes et al., 2015).

For hysteresis analysis to be effective and easy to interpret there is a need to develop an effective method of classifying storms according to their hysteretic behaviour. Many papers have classified storms into clockwise or anticlockwise responses, and described the strength of the hysteresis as small or large (Bowes et al., 2015; Evans and Davies, 1998; Butturini et al., 2008). Other authors have used an index approach, which allows a dimensionless quantification of the hysteresis, and thus, comparison of hysteresis indices between catchments of differing size, morphology and hydrological function. An index approach is also useful as it provides information about both the direction and strength of the hysteresis. Hysteretic indices proposed by Butturini et al. (2008) provide semi-quantitative methods to describe whether the measured parameter is enriched or diluted during a storm event and to assess the area inside the hysteresis loop, along with its direction. Langlois et al. (2005) propose a quantitative method which involves splitting the discharge hydrograph into the rising and falling limb and fitting regression lines to each dataset. The hysteresis index is calculated as the ratio (rising : falling) of the areas under the regression curves. Whilst this index provides a quantitative solution, the authors suggest that the method should only be applied to simple uni-directional loops, i.e. not those which exhibit figure-of-eight or more complex behaviours. A quantitative index was also proposed by Lawler et al. (2006), which uses the ratio of the turbidity (or other parameter) concentration on the rising and falling limb, at the mid-point in the discharge. The mid-point in discharge is defined as 50 % of the range in discharge during the storm event. This index has been used by a number of other authors (McDonald and Lamoureux, 2009; Outram et al., 2014), as it is flexible and can be applied to hysteresis loops of all shapes. However it is not without limita-

tions. In a recent paper, Aich et al. (2014) highlight that the index of Lawler et al. (2006) in its current form becomes skewed at higher concentrations, with a smaller index calculated for loops of the same shape and area in the case of storms commencing at a higher concentration (Fig. 1a). In addition, the calculation of the index using only the mid-point (50 %) in discharge can be problematic. Lawler et al. (2006) state that the mid-point was used as it avoids the often noisy sections at the beginning and end of the loops. However, the result of the calculated index may be misleading in many figure-of-eight scenarios, especially those which cross close to the mid-point in discharge (see Fig. 1b). The example shown in Fig. 1b illustrates that a hysteresis index (HI) calculated at the mid-point in discharge would suggest that there was very little hysteresis, even though there is a strong effect but in different directions during different periods of the storm event. As suggested by Lawler et al. (2006), the HI can be calculated at multiple increments through the flow range and an average HI value gained. Against the above background, this technical note reports the impact of the chosen method on the index values generated from a series of storms of varying size and hysteretic shapes, using an adapted version of the Lawler et al. (2006) index (HI_{LA}). The paper also introduces a new method for calculating the hysteresis index (HI_{new}) and, as a result of this analysis, suggests a recommendation for the most appropriate calculation for a HI for storm-driven nutrient transport in catchments.

2 Methodology

2.1 Datasets

The example uses a series of storms extracted from high-temporal resolution (15 min) data collected on the River Wylfe at Brixton Deverill (Wiltshire, UK) as part of the De-fra Demonstration Test Catchment project (McGonigle et al., 2014) from March 2012 to March 2014. Detailed descriptions of the field site and the datasets are available in previously published work (Lloyd et al., 2015). For the purposes of this study, discharge

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data were obtained from the Environment Agency gauge (Gauge Number 43806) and turbidity data were collected using a YSI 6-series sonde, which was cleaned and calibrated once a month over the monitoring period. Turbidity (measured in NTU) was chosen for this study as it is the most widely examined parameter in terms of hysteresis and the storms selected from the data set exhibit a wide range of turbidity values and hysteretic shapes. A total of 66 storms were extracted for this analysis from the two year observational data. A storm was classified as an increase in discharge of more than 20 % above baseflow and the end of the storm was determined by either a return to baseflow conditions or when discharge began to rise again if another storm occurred before the system had returned to baseflow conditions. Previous work had quantified the uncertainty associated with the discharge and turbidity measurements (Lloyd et al., 2015a,b) and this provided 100 resampled iterations of each measured parameter for every storm, accounting for observational uncertainties, for this analysis. Figure 2a–f(I) shows some example storms, where the boxes represent the 5–95 % uncertainty range for each data point.

2.2 Lawler et al. (2006) method and modification

The HI was then calculated according to the standard method of Lawler et al. (2006) (HI_L) for combinations of all 100 iterations of each of the storms to provide a distribution of HI when the mid-point in discharge was calculated (50 %). The Lawler et al. (2006) method was also adapted (HI_{LA}), where HI was calculated at every 25, 10, 5 and 1 % of the discharge as shown below:

if $T_{RL} > T_{FL}$ (clockwise hysteresis):

$$HI_L = \left(\frac{T_{RL}}{T_{FL}} \right) - 1 \quad (1)$$

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Or, if $T_{RL} < T_{FL}$ (anti-clockwise hysteresis):

$$HI_L = \left(-1 / \frac{T_{RL}}{T_{FL}} \right) + 1 \quad (2)$$

Where: T_{RL} is the value of turbidity at a given point in flow on the rising limb and T_{FL} is the value on the falling limb.

When multiple sections per storm were calculated, the average value was taken to represent the HI of the complete storm event. In some cases there were not corresponding values on both the falling and rising limbs, when this occurs the maximum number of available pairs of data were used to calculate the index. This only usually occurred at lowest discharges and when a large number of intervals were being analysed. This meant that the number of missing pairs was small compared with the available pairs (< 5%) and as a result had little impact on the overall calculation. The analyses were completed for both the raw data and for normalised storms to assess the impact of the different analysis methods on the HI values obtained. The data were normalised using the following equations:

$$\text{Normalised } Q_i = \frac{Q_i - Q_{\min}}{Q_{\max} - Q_{\min}} \quad (3)$$

$$\text{Normalised } T_i = \frac{T_i - T_{\min}}{T_{\max} - T_{\min}} \quad (4)$$

Where: Q_i/T_i is the discharge/turbidity at timestep i , Q_{\min}/T_{\min} is the minimum storm parameter value and Q_{\max}/T_{\max} is the maximum storm parameter value.

2.3 Proposed new Hysteresis Index method (HI_{new})

A new method of calculating a HI was also tested (HI_{new}) with the aim of eliminating the impact of a changing baseline value on the ratio as multiple measurements are

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of values for the calculated H-index using HI_L (measured at 50 % of discharge range) and the HI_{LA} (measured at varying percentile increments of discharge). The grey areas on the plots show the boxplots which were not statistically different from one another, that is, there is no gain by increasing the number of intervals of discharge measured for that storm. Table 1 summarises the number (and percentage) of storms tested which can be adequately represented by the different discharge interval frequencies tested.

Figure 2a–f(II) shows the distributions of HI values (using HI_L) measured at only 50 % of discharge are often very different from the analyses which measure multiple sections across the loop (HI_{LA}). The more complex the shape of the loop, the more measured sections are needed to represent it adequately. The analysis shows that by using 5 % increments of discharge (19 sections), 98 % of the storms analysed showed stable distributions and therefore no significant changes were observed when additional increments were included. While including more increments of the loop in the analysis does improve the HI results, it does not solve all of the issues highlighted earlier. Both HI_L and HI_{LA} are sensitive to the size of the storm and, as a result, for a similar pattern in hysteresis but a larger magnitude of storm, a comparatively smaller value would be calculated for the index, as shown in Fig. 1a. This means that the results generated for a series of storms are very difficult to interpret and it is difficult to compare between individual storms and catchments. By normalising the storms as described above and continuing to use the HI_{LA} method, the comparability of the outputs between storms is improved as they are all assessed on the same scale. However, if multiple increments of discharge are included, which has been shown to be beneficial, then effectively each of the individual measured sections of the storm need to be normalised, otherwise the problem is reduced but not eradicated. This problem is illustrated in Fig. 1c, which shows an example of an idealised and normalised storm where the width of the loop remains constant through most of the storm. However at different quantiles of flow, HI value varies due to the loop gradient, the HI is inflated towards the lower and reduced at higher quantiles of discharge. The HI_{new} was designed to overcome this problem. The new index uses the range of turbidity values between the rising and falling limb at

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each increment of discharge rather than the ratio, thereby directly quantifying the width of the loop.

Figure 3 shows how the new index effectively normalises the rising limb and examines the relative behaviour of the falling limb, thereby identifying the proportion of the storm occurring in a clockwise or anti-clockwise phase. For this new method to be robust, it is necessary to normalise the data as described earlier before the analysis. Figure 2a–f(III) shows the example storms in their normalised forms. The new index produces a value between -1 and 1 , where 0 represents no hysteretic pattern and positive values clockwise and negative values, anti-clockwise hysteresis. A figure-of-eight storm will be represented as a weighted average of the intervals of discharge measured when the storm was in a clockwise phase and when it was in an anticlockwise phase. Therefore, for example, if the storm exhibits anti-clockwise behaviour for a large proportion of the storm event the average HI_{new} will produce a negative number. This new index provides a consistent approach to the core loop characteristics and therefore is more easily interpretable by the user when comparing behaviour between storms or field sites. Figure 2a–f(IV) shows the resulting distributions of HI_{new} generated using varying increments of discharge. The analysis shows that the distribution of calculated values was generally more stable compared with the HI_{LA} method and, in many cases, fewer increments of discharge were necessary to produce a statistically stable representation of the storm loop shape (Table 1). The results demonstrate that increasing the increments to every 10 % of discharge allowed 95 % of storms and using 5 % increments allows 100 % of storms to be robustly characterised in terms of their loop shape, meaning that the addition of more sections did not significantly alter the distribution of HI results.

4 Conclusions and recommendations

The concept of using an index to aid the quantification of storm hysteresis has been established for over two decades. However few papers have chosen to use them, per-

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hydrochemical behaviour. Standardising approaches for the calculation of HI would provide a useful tool for assessing storm behaviour. This is timely given the marked increase in the number of catchment scale water quality monitoring initiatives, which are now employing high temporal resolution monitoring to improve understanding of pollution sources and delivery pathways. Our ongoing research is exploring the use of this new index in understanding changing catchment dynamics associated with storm behaviours.

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Table 1. Showing the increments of discharge measured and the corresponding number of storms (out of 66 analysed) and the percentage of storms which can be robustly* characterised using different HI methods.

Percentile increments	Sections measured	Storms (HI_L/HI_{LA})	Storms (HI_{new})
50 %	1	5 (8 %)	1 (1.5 %)
25 %	3	34 (52 %)	41 (62 %)
10 %	9	55 (83 %)	63 (95 %)
5 %	19	65 (98 %)	66 (100 %)
1 %	99	66 (100 %)	66 (100 %)

* Where adding extra measurement sections does not statistically change the distribution of HI vales for a storm.

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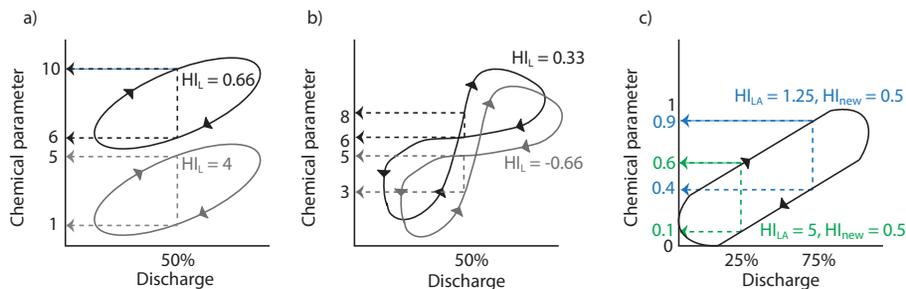


Figure 1. Plots showing (a) impact of storm initial concentration, (b) storm initial discharge on the value of the calculated HI when the mid-point in discharge and raw data is used and (c) an idealised and normalised storm illustrating the impact of measuring different quantiles of flow on the HI calculated. Where HI_L and HI_{LA} are the original and adapted Lawler et al. (2006) methods, respectively and HI_{new} , the proposed new method. Colours represent different discharge intervals measured.

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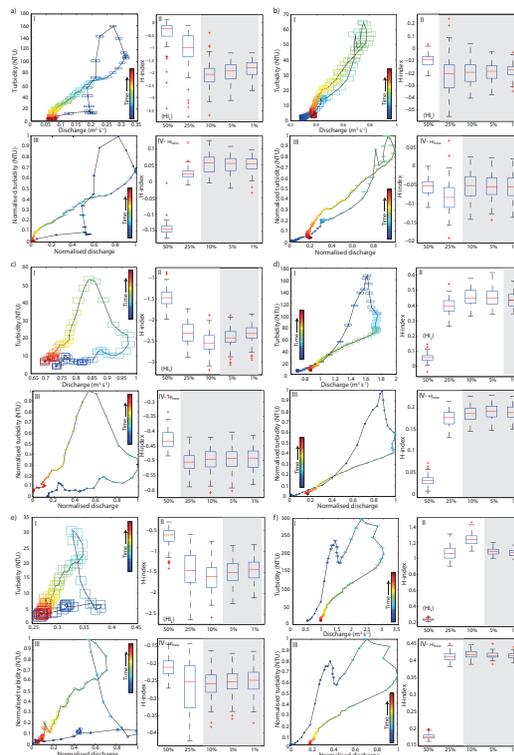


Figure 2. Plots showing six storms with varying loop shapes and sizes (a–f), where (I) is the hysteresis loop using the raw data, (II) is the distribution of HI values using the original and adapted Lawler et al. (2006) methods (HI_L/HI_{LA}) using varying percentiles of flow, (III) is the hysteresis loop plotted using normalised data, and (IV) is the distribution of HI values using the new method (HI_{new}) using varying percentiles of flow. The grey areas show the distributions which are not statistically different from each other. In panels I and III, the black line represents the median and the boxes represent the 5–95 % of the uncertainty range.

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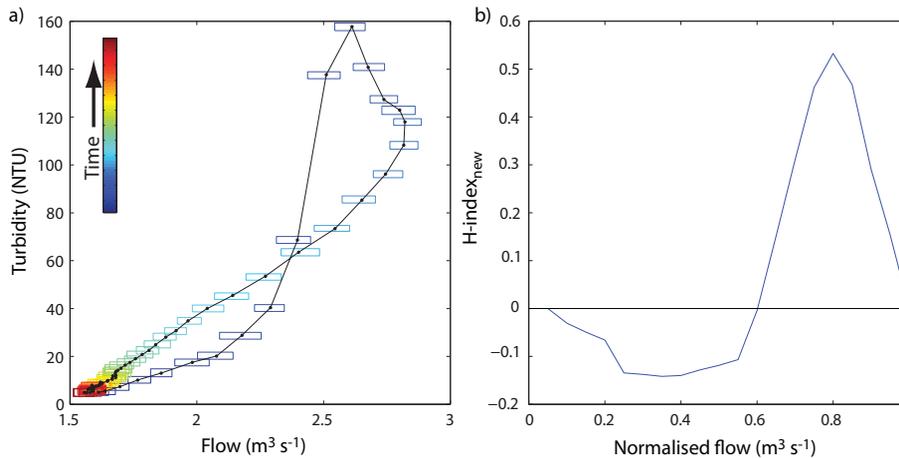


Figure 3. showing (a) the original storm, where the black line represents the median and the boxes the 5–95% of the uncertainty around the line, and (b) illustrates the $H\text{-index}_{\text{new}}$ of the normalised storm.